

DISPATCH OF PROSPECTUS



23 December 2015

EMU NL Non-Renounceable Entitlement Offer

Emu NL (“Emu” or the “Company”) (ASX: EMU) confirms that, in accordance with the timetable for the Company’s Entitlement Offer, the Prospectus and accompanying personalised Entitlement and Acceptance Forms were dispatched today to shareholders of the Company.

The indicative timetable for the Entitlement Offer is set out below.

Indicative Entitlement Offer Timetable

Event	Date
Announcement of Entitlement Issue	14 December 2015
Lodge Prospectus with ASIC and ASX	14 December 2015
Ex Date	18 December 2015
Record Date	22 December 2015
Opening Date	24 December 2015
Closing Date Applications must be received by 5:00pm (WST)	7 January 2016
Notify ASX of shortfall	11 January 2016
Allotment Dispatch Date	12 January 2016

*Key dates for the Entitlement Offer are set out above. The dates are indicative only and the Company reserves the right to vary them in accordance with the requirements of the ASX Listing Rules.

Yours faithfully

Dennis Wilkins
Company Secretary