## **Notice**



Notice reference number: TBA Notice date: 23/12/2015 Effective date: 30/12/2015 What's this about? **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Technology Operations Market Data Rules Compliance Risk Other Buddy Platform Limited (currently trading as Potash Minerals Limited) – Reinstatement to Official Quotation **Description** The securities of Buddy Platform Limited (trading as Potash Minerals Limited until the commencement of trade on 29 December 2015) (the "Company") were suspended from Official Quotation on 6 November 2015. The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday, 30 December 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules. **Quoted securities:** 259,532,863 fully paid ordinary shares BUD **ASX Code:** Time: 10am AEDT **BUDDY ASX Trade Abbreviation:** AU00000BUD3 ISIN: **Home Branch:** Perth **Industry Classification:** 1510 - Materials Suite 1 G, 437 Roberts Road **Registered Office:** SUBIACO, WA 6008 Suite 1 G, 437 Roberts Road Principal Place of Business:

SUBIACO, WA 6008

ASX Notice Notice (continued

Company Secretary: Stuart Usher

<u>Share Registry:</u> Security Transfer Registrars Pty Limited

770 Canning Highway, APPLECROSS, WA 6153

Tel: +61 8 9315 2333 Fax: +61 8 9315 2233

Balance Date: 30 June

<u>CHESS:</u> Participating. The Company will also operate an issuer sponsored subregister

<u>Dividend Policy:</u> See section 7.11 of the Company's prospectus dated 3 November 2015 ("Prospectus")

Activities: Designing, developing and marketing a global data exchange

<u>Restricted Securities:</u> 215,041,606 fully paid ordinary shares, classified by ASX as restricted securities to be

held in escrow for a period of 24 months from the date of reinstatement.

30,000,000 options exercisable at \$0.125 on or before 30 November 2017, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.

12,500,000 options exercisable at \$0.03 on or before 30 November 2017, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.

402,479 options exercisable at \$0.10 on or before 17 December 2020, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.

91,000,000 performance shares as set out at section 14.2 of the Prospectus classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.

26,494,552 performance rights as set out at section 14.2 of the Prospectus classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.

284,958,350 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 17 December 2015.

2,405,236 options exercisable at \$0.10 on or before 17 December 2020, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.

## What do I need to do and by when?

## <u>Instructions</u>

For further details, please refer to the Company's Prospectus dated 3 November 2015

## Need more information?

Issued by

Jeremy Newman

Contact Details

08 9224 0000

<u>Disclaimer</u>