

ASX ANNOUNCEMENT
24 December 2015

SHARE ISSUE CLEANSING NOTICE

General Mining Corporation
ABN: 95 125 721 075

ASX Code: GMM

Issued Capital:
270,176,853 shares
23,700,000 options

Share Price:
21.0 cents per share

Market Capitalisation:
AUD\$56.7M

Board of Directors
Mr Michael Fotios
Executive Chairman

Mr Alan Still
Non-executive Director

Mr Michael Kitney
Non-executive Director

Company Secretary
Ms Karen Brown

www.generalmining.com

Address:
89 Burswood Road
Burswood WA 6100

Telephone:
08 9227 1186

Facsimile:
08 9227 8178

This notice is given by General Mining Corporation Limited ("**Issuer**"), under section 708A(5)(e) of the Corporations Act 2001 ("**Act**").

On 24 December 2015 the Issuer issued:

- 40,526,000 Shares pursuant to a placement to institutional and professional investors,

the "**Issued Shares**".

The Issuer advises that:

- the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- as a disclosing entity, the Issuer is subject to regular reporting and disclosure obligations;
- as at the date of this notice, the Issuer has complied with:
 - the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - section 674 of the Act; and
- as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.



M G Fotios
Director

Further inquiries:

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