



**24 December 2015**

Australian Securities Exchange (**ASX**)  
Level 40, Central Park  
152-158 St. George's Terrace  
Perth WA 6000

## **REINSTATEMENT DISCLOSURES AND REINSTATEMENT DATE**

MCS Services Limited (**Company**) is pleased to confirm that it has an ASX reinstatement date of Tuesday the 29<sup>th</sup> of December, 2015. The Company's new ticker code will be "MSG".

The Company provides the following information in relation to its reinstatement:

1. The Company has changed its name to MCS Services Limited.
2. The Company has closed the offer of the Prospectus dated 26 October 2015 (**Prospectus**) with all conditions being met and allotted all shares.
3. The Company's capital structure is now as follows:

<b>Shares on Issue:</b>	<b>201,610,212</b>
<b>Options:</b>	
Listed Options Ex. \$4.40 Exp. 1 March 2016	1,391,730
Listed Options Ex. \$0.44 Exp. 15 November 2017	4,000,047
Unlisted Options Ex. \$6.60 Exp. 30 April 2016	113,637
<b>Total Options:</b>	<b>5,505,414</b>

There are up to a further 6,000,000 shares that may be issued (Deferred Consideration) subject to the Company achieving a \$1.92m Net Profit After Tax for the 12 months ending 30 June 2016. Following the approval of the Executive Share Plan at the meeting of Shareholders held 28 October 2015 there are up to 40,000,000 shares that may be issued on the Company achieving certain financial milestones (as outlined in the Prospectus).

4. The Company has entered into voluntary escrow agreements, and 38,400,000 shares are restricted from trade for 12 months from the date of re-admission (as outlined in the Prospectus).
5. The Company confirms that all conditions of the acquisitions of MCS and Intiga (**Acquisitions**) have been met including the payments to Vendors and issue of consideration shares (as outlined in the Prospectus).



6. The Company confirms there are no known material subsequent events that would change any statements made in the Prospectus including the Company's consolidated statement of financial position.
7. The Company has completed the issue of 8,000,000 shares to facilitators of the Acquisitions on the terms set out in the Prospectus.
8. The Company is not aware of any legal, regulatory or contractual impediment to the Company undertaking its activities and commitments as disclosed in the Prospectus.
9. The Company is not aware of any ASX listing rules that it is not in compliance with.
10. The Company can confirm that it has received from Ms. Melissa Chapman a consent to act as a Director, and the Company has received a notice of resignation from Mr. Edwin Bulseco.

The Company wishes to thank Mr. Bulseco for his excellent contribution to the Company.

*For, and on behalf of, the Board of the Company,*

**Josh Russell Puckridge**  
**Director**  
**MCS Services Limited**  
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