



Phillips River

ASX ANNOUNCEMENT

24 December 2015

Phillips River Mining Ltd
ABN 61 004 287 790

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Sydney NSW 2000

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CONTACT

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Company Secretary

WEBSITE

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ASX CODE

PRH

ENTITLEMENTS ISSUE REPLACEMENT PROSPECTUS

Phillips River Mining Limited has lodged a Replacement Prospectus dated 24 December 2015 with ASIC and withdrawn the previous Prospectus dated 21 December 2015.

The issue is open from the lodgement date and closes on 29 January 2016.

The objectives of the Replacement Prospectus are the same as the previous Prospectus. The matters amended in the Replacement Prospectus were made at the request of ASIC and the Directors have agreed with the changes.

- ENDS -

For further information contact:

Christopher West
Company Secretary