

24 December 2015

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

Interim Stop Order Lifted, Replacement Compliance Prospectus Available and Extension to Delist Granted by ASX

Interim Stop Order and Replacement Compliance Prospectus

Further to the Wolfstrike Rentals Group Limited (**the Company**) Market Update Announcement on 11 June 2015, the Company has received on 24 December 2015 from the Australian Securities and Investments Commission (ASIC) notice of revocation of the interim stop order.

The effect of this notice is the interim stop order in relation to the original Compliance Prospectus dated 16 April 2015 is no longer in force. Following discussions with ASIC, the Company has now lodged a Replacement Prospectus dated 24 December 2015 with ASIC, containing additional material for investors' consideration.

Extension Request to ASX

The ASX has adopted a policy of removing a company from the official list if, at 1 January 2016, that company's securities have been continuously suspended for a period of 3 years.

The Company's shares have been suspended for a period of 3 years. However, the ASX has granted the Company a short extension to the removal deadline to 31 March 2016, as the Company is in the "final stages" of implementing a transaction that will lead to the resumption of trading in its securities, namely, the acquisition of the Wolfstrike group of companies.

The Company has on 24 December 2015 lodged with ASIC its replacement prospectus for the capital raising associated with the acquisition of the Wolfstrike group of companies. Pursuant to the indicative timetable set out in the replacement prospectus, it is anticipated that the acquisition will be completed, and the company reinstated, by 7 March 2016.

Under the terms of the extension to the removal deadline, ASX has advised that the Company will be removed from the official list if it is not reinstated by 31 March 2016.

The Company is delighted that it is in a position to lodge the Replacement Prospectus and receive the extension from the ASX. It can now look forward to raising the funds under the Prospectus and reinstatement.



Eryn Kestel
Company Secretary