

30 December 2015

Shareholder Update

Dividend Intention

The Board of Ozgrowth Limited is pleased to confirm its intention to provide for the payment of a 0.25 cent per share fully franked interim dividend in its accounts to be prepared as at 31 December 2015. The interim dividend represents 50% of the targeted annual dividend of 0.5 cents per share.

The interim dividend is anticipated to be paid to shareholders in early February 2016. Confirmation of the dividend declaration and a payment timetable will be released in early January.

The Company's dividend reinvestment plan will apply for this dividend. Shares to be issued pursuant to the plan will be purchased on market up to a maximum price of a 2.5% discount to the after tax net assets per share as at 31 January 2016. If sufficient shares are not available for purchase, additional new shares will be issued at the nominated discount to satisfy the requirement.

Shareholder Briefings

Shareholders and other interested parties are invited to an update on the company's activities to be held in the New Year. Meetings will be held in Perth, Melbourne and Sydney as follows:

<u>Location</u>	<u>Date</u>	<u>Time</u>	<u>Address</u>
Perth	Tuesday, 9 February 2016	12.30 pm to 1.30 pm	Level 18, The Alluvion, 58 Mounts Bay Rd, Perth
Melbourne	Wednesday, 10 February 2016	12.30 pm to 1.30 pm	RACV City Club, 501 Bourke St, Melbourne
Sydney	Thursday, 11 February 2016	12.30 pm to 1.30 pm	Level 23, Goldfields House, 1 Alfred St, Sydney

If you wish to join us, can you please advise attendance by any of the following:

Email: admin@ozgrowth.com.au
Phone: 08 9321 7877
Mail: PO Box Z5036 St Georges Terrace Perth WA 6831

Extension of Share Buyback

As part of its capital management initiatives, the Company has an On Market share buyback in place.

It is the intention to renew this facility for a further twelve months, thereby allowing on market purchase of shares under the buyback up until 31 December 2016.