

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

*Information and documents given to ASX become ASX's property and may be made public.*

| Name of entity         | ABN/ARSN       |
|------------------------|----------------|
| KATANA CAPITAL LIMITED | 56 116 054 301 |

We (the entity) give ASX the following information.

### Description of buy-back

|   |                  |           |
|---|------------------|-----------|
| 1 | Type of buy-back | On-Market |
|---|------------------|-----------|

### Details of all shares/units bought back

|   |                                                                      |                                                                                           |
|---|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 2 | Number of shares/units bought back                                   | 1,349,002                                                                                 |
| 3 | Total consideration paid or payable for the shares/units             | \$1,134,886                                                                               |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$0.90<br>date: 24/03/2015<br><br>lowest price: \$0.76<br>date: 16/12/2015 |

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here:.....

Date: 30/12/2015

Company Secretary

Print name: Gabriel Chiappini

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