



Notification of Consolidation/Split

Announcement Summary

Entity name

OZ BREWING LIMITED

Applicable security for the reorganisation

OZB	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Wednesday December 30, 2015

Reorganisation type

Security consolidation

Effective Date

Monday February 1, 2016

Record Date

Wednesday February 3, 2016

Issue Date

Wednesday February 10, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

OZ BREWING LIMITED

1.2 *Registered Number Type

ACN

Registration Number

118159881

1.3 *ASX issuer code

OZB

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday December 30, 2015

1.6 *Securities affected by the reorganisation



OZB

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday January 28, 2016	Actual	
Comments 			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday February 3, 2016

3.2 Date of +security holder meeting

Thursday January 28, 2016

3.3 Last day for trading in the pre-re-organised +securities

Friday January 29, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday February 1, 2016

3.5 Record date

Wednesday February 3, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday February 4, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday February 10, 2016

**3.8 Trading starts on a normal T+3 basis**

Thursday February 11, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Tuesday February 16, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

4

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 **Securities on issue before and after the reorganisation

*ASX +Security Code OZB	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 685,905,077	Number on issue after reorganisation 171,476,269	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**