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ASX ANNOUNCEMENT

31 December 2015

Despatch of Offer Document and Change of Year End

Odin Energy Ltd confirms the despatch to eligible shareholders of the Rights Issue Offer Document, announced to the market on 17 December, together with an individual Entitlement and Acceptance form.

The Company also takes the opportunity to inform the market that it has resolved to change its year end from 30 June to 31 December. This will result in the Company performing a full audit, rather than an audit review, for the 6 months ended 31 December 2015.

FOR FURTHER INFORMATION CONTACT

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