

ASX ANNOUNCEMENT (ASX: YNB)
Suite 12, Level 1, 11 Ventnor Avenue, West Perth WA 6005
PO Box 52, West Perth WA 6872

Yonder and Beyond CEO reaffirms commitment to Company with \$1m investment

Highlights:

- CEO Shashi Fernando to provide \$1m in funding via Convertible Note
- Provides Company with funding to further advance investments, all of which have now launched and in growth phase
- Convertible Note removes dilution risk to existing shareholders, which would have occurred if equity raising occurred at this time

Yonder and Beyond (ASX:YNB) CEO, Mr Shashi Fernando, has reaffirmed his commitment to the Company, with confirmation he has provided a \$1m draw down facility via Convertible Note.

Funds from the Convertible note will be used for working capital and to assist in advancing the various investments of the Company – all of which are entering significant growth phases. Funds may also be used for further investments, should they be deemed value accretive to the group.

"The Y&B group of companies have had a solid year in 2015 and are looking to build on that in 2016. We are extremely proud of our start ups, and they have developed and launched great products and look to grow their deployment and revenues in the next 12 months," Mr Fernando said.

The key terms of the Convertible Note are:

- 0% interest rate
- Expires 6 months from date of issue (31 December 2015)
- Draw down (part or in full) can occur at any time at the election of the Company
- Conversion price equal to next equity raise conducted by YNB, or should an equity raise not occur
 within next six months conversion price will be equal to a 20% discount to the 5 day Volume
 Weighted Average share price

The Directors of Yonder and Beyond believe this issue of Convertible Notes is in the best interests of Shareholders, and thank Shashi Fernando for his support of the issue.

Conversion of the Convertible Notes will be subject to shareholder approval, which will be sought at the next available opportunity, however the full funds are available to the Company now.



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About Yonder & Beyond

Y&B is a portfolio of synergistic technology assets with a focus on mobile businesses. Y&B's strategy is to identify and develop disruptive applications with high commercialisation and scalability potential.

Yonder & Beyond equip startups with vital capabilities beyond capital. Our philosophy is to invest in people, as well as invest in their business, so they can both grow and succeed. We are dedicated to contributing to the development of businesses through our resources, experience and relationships.

Website: www.yonderbeyond.com

For more information please contact:

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Yonder & Beyond portfolio of technology assets and applications include:

@ Roppl	Leading mobile ordering and payment app
Boppl	Pre-order and pay food and beverages
Interest: 72% Website: www.boppl.me	Potential for multiple revenue streams
WCDSITC: WWW.DODDIATIC	Currently deploying in Australia, France, Switzerland and South Africa
	Winner of the UK Mobile & Apps Design Award in 2014, named App of the Day by Mobile Entertainment, Top 50 Mobile Innovator 2013
GOPHR	Making deliveries quick and simple for everyone. Order your courier from your mobile.
Interest: 75% Website: <u>www.gophr.it</u>	Disruptive technology. Cheaper for consumers, more income for couriers
	¥ Send or pick up deliveries with a single tap
	Cashless and convenient for couriers and customers
	Clear delivery pricing, simply set the pick-up and drop-off location



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Interest: 60% Website: http://www.prism-digital.com/	Fast-growing digital recruitment agency
	Cash generative
	Specialised knowledge and long-term relationships within industry focusing on technical sub-segments
	Experience in working with clients including Rackspace, Boticca.com, Moo.com, Ogilvy, WPP, Salesforce.com
Interest: 100% Website: www.wondr.it	Experience what's happening anywhere, through the eyes of those who are there
	Brings major social network platforms into a single, simple feed
	An all-access pass
	Ability to create private events, such as weddings and family holidays, or concerts
	Allows event organisers to own their content
Interest: 45% Website: www.meu.mobi	Australian mobile network operator planning to officially launch unique B2C customer offerings during May 2015
	Disruptive, innovative force within the telecommunications sector
	Will be Australia's first Social Mobile Network™ using a bespoke and innovative socially connected platform enabling members to connect both socially and with MeU's customer centric service representatives in a cheaper, faster and more intuitive way
	Class leading mobile products provide a 3G footprint of 98.5% of the Australian population covering 1.3 million square kilometres, using part of Telstra's 3G mobile network.
Interest: 3% Website: www.mysquar.com	First local-language content platform created to enrich the lives of Myanmar people, through deep, accessible and rich online experiences
	Mission is to inspire creativity, entertainment and a better standard of living in Myanmar by offering world class consumer technology solutions that connect Myanmar people with local businesses, products and each other.
	Guided by a seasoned leadership team with experience developing global communities through social media, gaming and eCommerce technologies, MySQUAR is forging new ground in Myanmar.