

Webinar Posted and Invitation to Attend Investor Presentations

Cleveland Mining Company Ltd (ASX: CDG) is pleased to announce that it has posted the latest shareholder update Webinar on the Company's website. The recording can be found through the following link.

<http://www.clevelandmining.com.au/webinar>

Please note that the Webinar was recorded in the final days of 2015 and makes several references to "next year", which relate to the current calendar year (2016).

Additionally, the Company plans to hold a series of investor presentations to update existing shareholders and interested investors on the Company's progress and plans for 2016. Presentations will be held next week in Sydney, Melbourne, Adelaide and Perth. Attendees will have the opportunity to meet Cleveland's Managing Director, David Mendelawitz and to ask questions. A light lunch will be provided.

Presentations will be held in:

Sydney - Monday 11th of January
Melbourne - Tuesday 12th of January
Adelaide - Wednesday 13th of January
Perth – Thursday 14th of January

Presentations will be held **between 12 -1pm** at locations within the CBD of each city (except Perth, which will be in Cleveland's office in Osborne Park)

To register your interest in attending one of the above presentation sessions, please contact Flavia Bramley on either:

By email to flavia@clevelandmining.com.au or by phone on (08) 6389 6000

We apologise to investors in other locations whom are not being offered the opportunity to attend a presentation, though please feel free to contact the Company if you would like to arrange a phone update.

ENDS

Corporate Information

Total shares: 243.1 million
Listed options: 11.4 million
Unlisted options: 29.2 million

ASX Code: CDG

Contact

Investor & Media Enquiries
info@clevelandmining.com.au

Board of Directors

Wayne Zekulich - Acting Non-Executive Chairman
David Mendelawitz – Managing Director
Rick Stroud – Non-Executive Director
Alex Sundich – Non-Executive Director
Glenn Simpson – Non-Executive Director

Head Office

Suite 1., 41 Walters Drive Osborne Park WA 6017
T: +61 (08) 6389 6000
F: +61 (08) 6389 6099
W: www.clevelandmining.com.au

Further Information:

Investors:

David Mendelawitz, Managing Director
Cleveland Mining Company Limited (ASX: CDG)
Tel: +61-8 6389 6000

About Cleveland Mining Company Ltd

Cleveland Mining Company Ltd is an Australian-managed, ASX-listed minerals company squarely focused on developing projects into mines.

The Company's management team has a track-record for building billion-dollar projects from the ground up, providing Cleveland with the expertise to secure and build robust projects.

Cleveland has gold and iron ore assets in Brazil in areas with excellent mining credentials:

- Mining and production are underway at Cleveland's Premier 50/50 Gold Mine JV in Goias State in central Brazil. The Company is working to add throughput from the O Capitão project, which is less than 10km from the Premier Mine.
- The companies have signed binding Option Agreements with the Brazilian private company Bahmex covering multiple iron projects.

Cleveland has a different approach to project selection with project economics driving target selection. Projects are chosen according to their likelihood of generating returns at the bottom of the economic cycle.

Forward-looking Statements

Forward-looking statements can be identified by the use of terminology such as 'intend', 'aim', 'project', 'anticipate', 'estimate', 'plan', 'believe', 'expect', 'may', 'should', 'will', 'continue' or similar words. These statements discuss future expectations concerning the results of operations or financial condition, or provide other forward looking statements. They are not guarantees or predictions of future performance, and involve known and unknown risks, uncertainties and other factors, many of which are beyond our control, and which may cause actual results to differ materially from those expressed in the statements contained in this ASX update. Readers are cautioned not to put undue reliance on forward looking statements

Competent Person's Statement

The information in this report that relates to Exploration Results is based on information reviewed by David Mendelawitz, who is a Fellow of the AusIMM. Mr Mendelawitz has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Mendelawitz consents to the inclusion of the

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matters based on his information in the form and context in which it appears. Mr Mendelawitz is employed by Cleveland Mining Company Ltd.

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