

Capital Structure

The following is the Company's capital structure post consolidation; completion of the acquisitions and following the close of the capital raising fully subscribed:

	Quoted	Quoted and Restricted	Unquoted	Total
Ordinary Fully Paid shares	101,441,448	** 33,406,250	-	134,847,698
Performance Rights	-	-	9,375,000	9,375,000
Options to acquire Ordinary Shares	-	-	5,000,000	5,000,000

** Restricted Securities all the subject of voluntary escrow

Ordinary fully paid shares issued as part consideration for acquisitions (24 Months)		30,000,000		30,000,000
Ordinary fully paid shares held by the Chairman (12 months)		3,406,250		3,406,250