

# ASX RELEASE

5 January 2016

Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

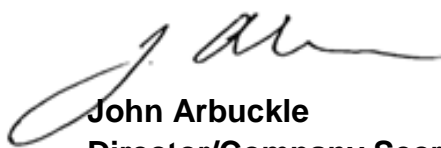
Dear Sir/Madam

## Allotment of Shortfall Shares

Hazelwood Resources Limited (**ASX: HAZ**) is pleased to advise the allotment of 28,500,000 Shortfall shares on 4 January pursuant to the prospectus dated 30 October 2015.

The Directors reserve the right to place the remaining shortfall shares within three months of the closing date of that prospectus, being 2 December 2015.

Yours sincerely



**John Arbuckle**  
Director/Company Secretary