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Company Announcements Office  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

#### **KBLGA Interest Payment**

KBL Mining Limited advises that the interest payment (as detailed in the Company's announcement dated 3 December 2015) is being paid today. Funding for this payment was portion of a sales proceeds remittance which was delayed and the remitting bank in London has acknowledged its oversight. Any inconvenience to noteholders is regretted.

Yours Faithfully

A handwritten signature in dark ink, appearing to read 'Ivo Polovineo', with a stylized flourish at the end.

**Ivo Polovineo**  
Company Secretary