

Security Information

Code	OZG.ASX
Last Price	12.0 cents
Shares on Issue	361.0m
Market Capitalisation	\$43.3m
Net Tangible Assets	\$57.1m
Share Price Discount to NTA	-24%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	4.2%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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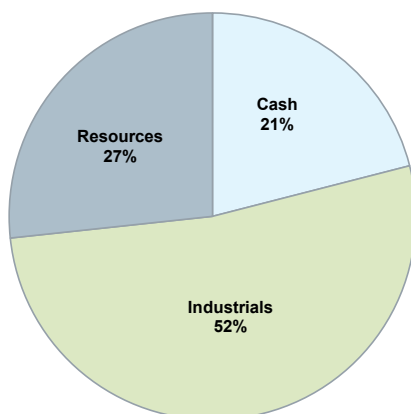
Dermot Woods, Executive Director
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Net Tangible Assets

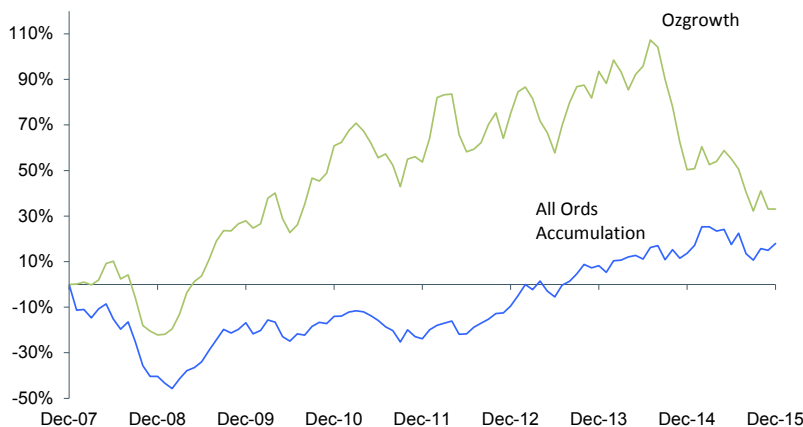
Date	NTA Before Tax*	NTA After Tax*	Cumulative Fully Franked Dividends
Jun-2013	20.5c	21.1c	5.80c
Jun-2014	23.3c	22.6c	7.30c
Jun-2015	17.4c	17.7c	8.80c
Nov-2015	15.1c	16.1c	8.80c
Dec-2015	14.9c	15.8c	9.05c

- December NTA's quoted above are after allowance for provision of a 0.25 cent fully franked interim dividend.
- Shares trade with the entitlement to the interim dividend until close of business on 29 January 2016. Dividend reinvestment plan is available.
- Shareholder briefings to be held in the second week of February; time and locations announced separately.

*The before and after tax NTA numbers above refer to the provision for unrealised gains/losses in the Company's investment portfolio. The Before Tax number is prior to recognition of a provision for tax credits/debits on disposal of the company's portfolio of assets. The After Tax figure includes allowance for this provision.

Portfolio Holdings


Cedar Woods Properties Limited	18%
Cooper Energy Limited	5%
Mount Gibson Iron Limited	5%
Automotive Holdings Group Limited	5%
Seafarms Group Limited	4%
Finbar Group Limited	4%
QMS Media Limited	3%
Western Areas Limited	3%
Vita Group Limited	3%
Broadspectrum Limited	3%
Energia Minerals Limited	3%
Troy Resources Limited	2%
Southern Cross Electrical Eng. Ltd	2%
IMF Bentham Limited	2%
Other	17%
Cash	21%
Total	100%

Portfolio Performance*


* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.