

RESULTS OF NON-RENOUNCEABLE RIGHTS ISSUE

Attila Resources Limited (Attila) (ASX: AYA) is pleased to advise that the recent 1 for 1 non-renounceable rights issue (Offer) closed on 30 December 2015 with the Offer receiving strong support from the Company's shareholders.

The Company has accepted applications from Eligible Shareholders subscribing for 41,455,622 shares (New Shares) totaling \$829,112.44, resulting in a shortfall of 45,479,176 shares (Shortfall Shares).

As of today, the Company has received applications from both existing shareholders and other interested parties for a significant amount of the Shortfall Shares. The Board will be placing the Shortfall Shares in due course.

The allotment of the New Shares will occur on 7 January 2016 and it is anticipated that the ASX will allow trading of the Company's securities to recommence on 8 January 2016. Reinstatement of the Company's securities is at the discretion of the ASX.

For further information please contact:

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