6 January 2016

Notice under Section 708A(5)(e) of the Australian Corporations Act 2001

Aquarius Platinum Limited (ARBN 087 577 893) (the **Company**) has issued 968,922 fully paid common shares (Shares) at

(a) 470,119 at US$0.35 per share
(b) 498,803 at US$0.1669 per share

The Shares were issued in lieu of cash salary and directors fees in accordance with the Company's Directors and Employee's Share Plan as approved by shareholders on 29 November 2013 and 28 November 2014 respectively.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

(a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(b) section 674 of the Corporations Act.

There is no excluded information for the purposes of sections 708A (7) and (8) of the Corporations Act which is required to be disclosed by the Company.

For further information please contact:

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