RICHFIELD INTERNATIONAL LIMITED ACN 103 306 403

06 January 2016 RICHOC1\ASX216

Company Announcements Officer ASX Limited Exchange Centre Level 4, 20 Bridge Street SYDNEY NSW 2000

Takeover Offer - Target's Statement

Pursuant to item 14 of subsection 633(1) of the Corporations Act 2001(Cth), Richfield International Limited has provided the Target's Statement in relation to the on-market takeover bid by Mercantile OFM Pty Ltd, a wholly owned subsidiary of Mercantile Investment Company Limited (**Mercantile**) for all the ordinary shares in Richfield International Limited.

A copy has been provided to Mercantile and a copy has been lodged with the Australian Securities and Investments Commission and the Australian Securities Exchange on 6 January 2016.

The Target's Statement will be dispatched to Shareholders on 7 January 2016 to coincide with the opening of the offer period.

Eryn Kestel

Company Secretary