



6 January 2016

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Volta Mining Limited ("**VTM**" or the "**Company**") gives notice under section 708A(5)(e) of the *Corporations Act 2001*(Cth) (the "**Corporations Act**") that:

1. The Company has issued 94,817,751 options exercisable at \$0.05 on or before 30 October 2019 in respect of the allotment of the shortfall of the option entitlement issue as per the Prospectus lodged with ASIC dated 27 November 2015.
2. The abovementioned options were issued without disclosure to investors under Part 6D.2 of the Act.
3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

George Lazarou
Company Secretary