TRUSCOTT MINING CORPORATION LIMITED

ABN 31 116 420 378

Tennant Creek Goldfields Exploration Projects

Introductory Presentation 2016

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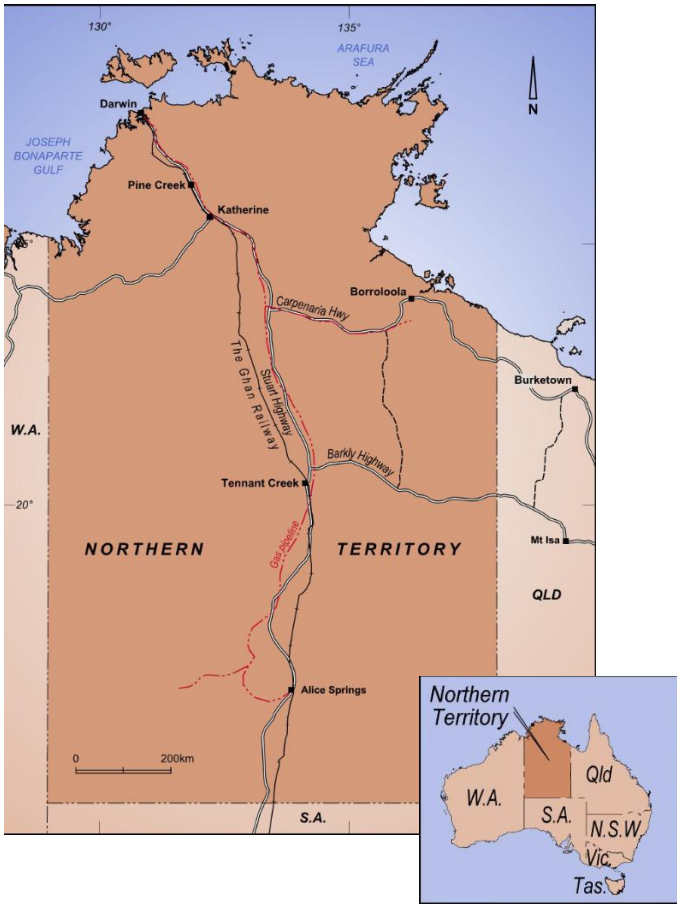
Tennant Creek Goldfields
Location – Northern Territory

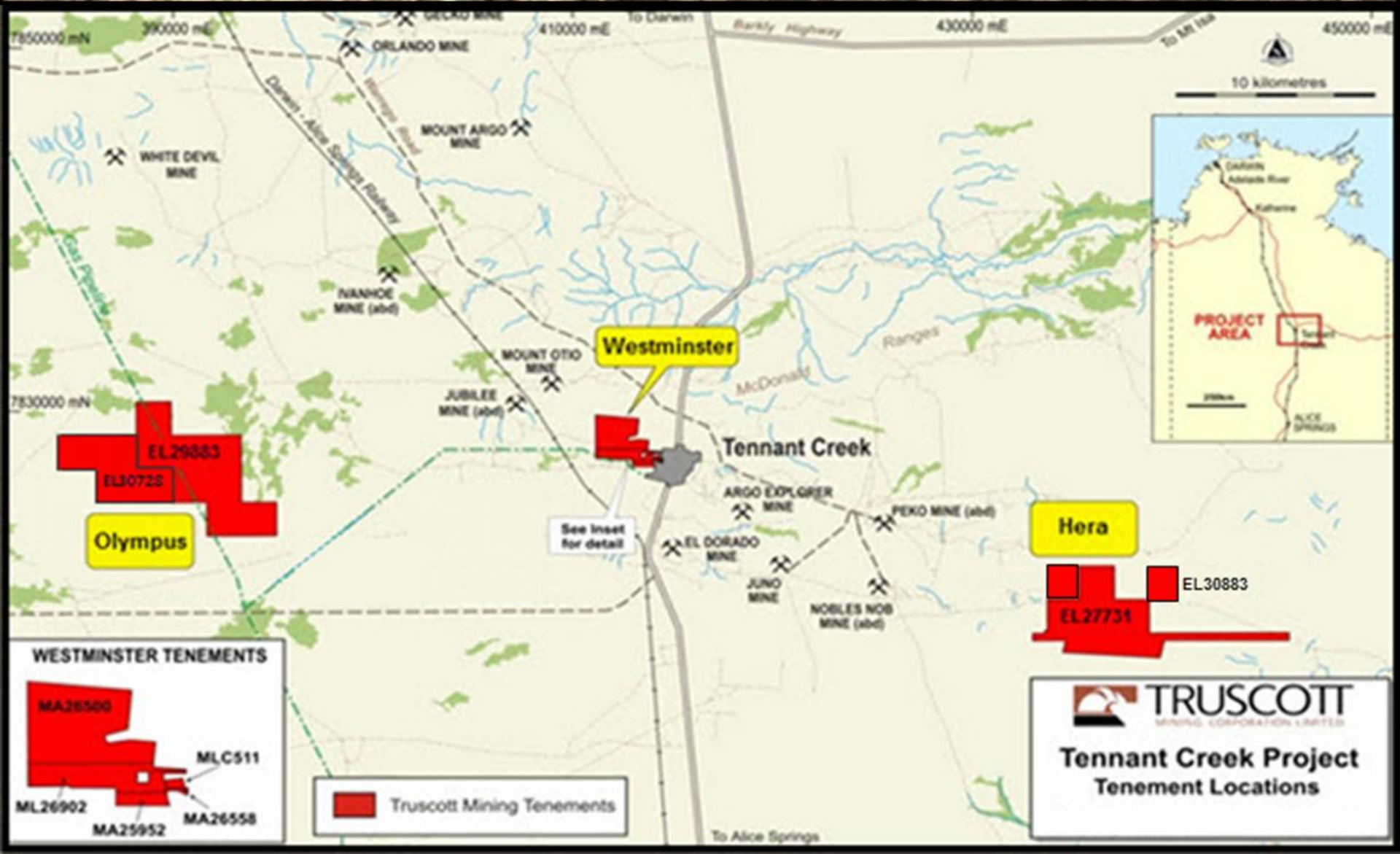
Excellent Access and Low Infrastructure Costs

- 500 km north of Alice Springs - main Stuart Highway to Darwin
- Rail - Alice Springs to Darwin line
- Mining support industries (drilling, engineering & accommodation)
- Infrastructure (power, gas, airport, hospital)
- TRM tenements lie between 1 & 30 km of town
- Sealed road & grid power

A Regional Centre with a Mining Focus



Truscott's Current Exploration Projects
Tennant Creek Goldfields



Tennant Creek Goldfields Regional Settings

Sedimentary rocks that host deposits of the Tennant Creek Goldfields date back 1.8 billion years. Later geological events acted to develop a series of transcurrent shears (faults) that extend hundreds of kilometres across the goldfield.

The transcurrent shears provide a set of lines along which the major gold deposits are formed. Locally the deposits occur where these main lines are intersected by subsidiary shear lines.

These intersections have acted to concentrate gold mineralisation of extremely high grade as demonstrated from past production figures.

Truscott has selected its exploration and development project areas to fall over a number of key locations as defined by these intersection zones.

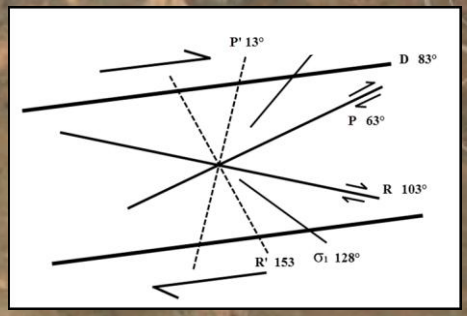
The field setting which hosts the Westminster Project includes the historical mines of Peko and Chariot.

The field setting which hosts the Hera Project includes the historical mines of Juno and Nobles Nob.

Tennant Creek Goldfields
Significant Historic Gold Production

Mine	Operations Years	Ore Mined Tonnes	Grade Au	Metal Au Ounces
Warrego	1972-1989	6,750,000	6.6	1,475,000
Nobles Nob	1947-1986	1,996,000	17.3	1,110,000
Juno	1967-1977	452,000	56.1	815 ,000
White Devil	1987-1999	1,618.000	14.6	761,000

Tennant Creek Goldfield
Westminster & Hera Project Settings



Mica Outcrop
Jubilee
West N
Ferricrete
Westminster
Chariot
Cu
Bx Hp
Hm + C
u st
Fe
Fe Hm
Susan
Arcadia
Peko
Ironstone
Samuel
Juno
HeSh
shaft
He Sh
Nobles Nob
Do Do
Fe 12
Old Work
Hm U Ch Fe V
Do
Hera 3
Hera 4
Shear Qo
U Bx
New Hope
New Hope Mine
Hera 2
Peak Au/Bi
Hm Sh
Sed Hm Bx D
HmSh Bx
Hera 1
HmSh
Fe st + Sed
Hm U Ch
Fe Sed Min
Hm +Cov

5Km

Google earth

Imagery Date: 8/23/2013 53 K 424457.74 m E 7823284.02 m S elev 338 m eye alt 36.60 km

Westminster Project – to date
Drilling and other exploration activities

1930 -1953; Numerous small diggings within project area with the most successful being at Wheal Doria, a small underground mine (40m deep) producing 1,865 ozs @ 28.4 g/t Au from 2,040 tons of ore.

1953-1955; Angled diamond drill holes based on the targeting of magnetic anomalies.

1992-1996; Limited drilling at various localities along the project area, several high grade intersections achieved including; 7m @ 39.4 g/t Au and 5m @ 11.8 g/t Au.

2005-2006; Truscott acquires Westminster Project and generates geophysics datasets.

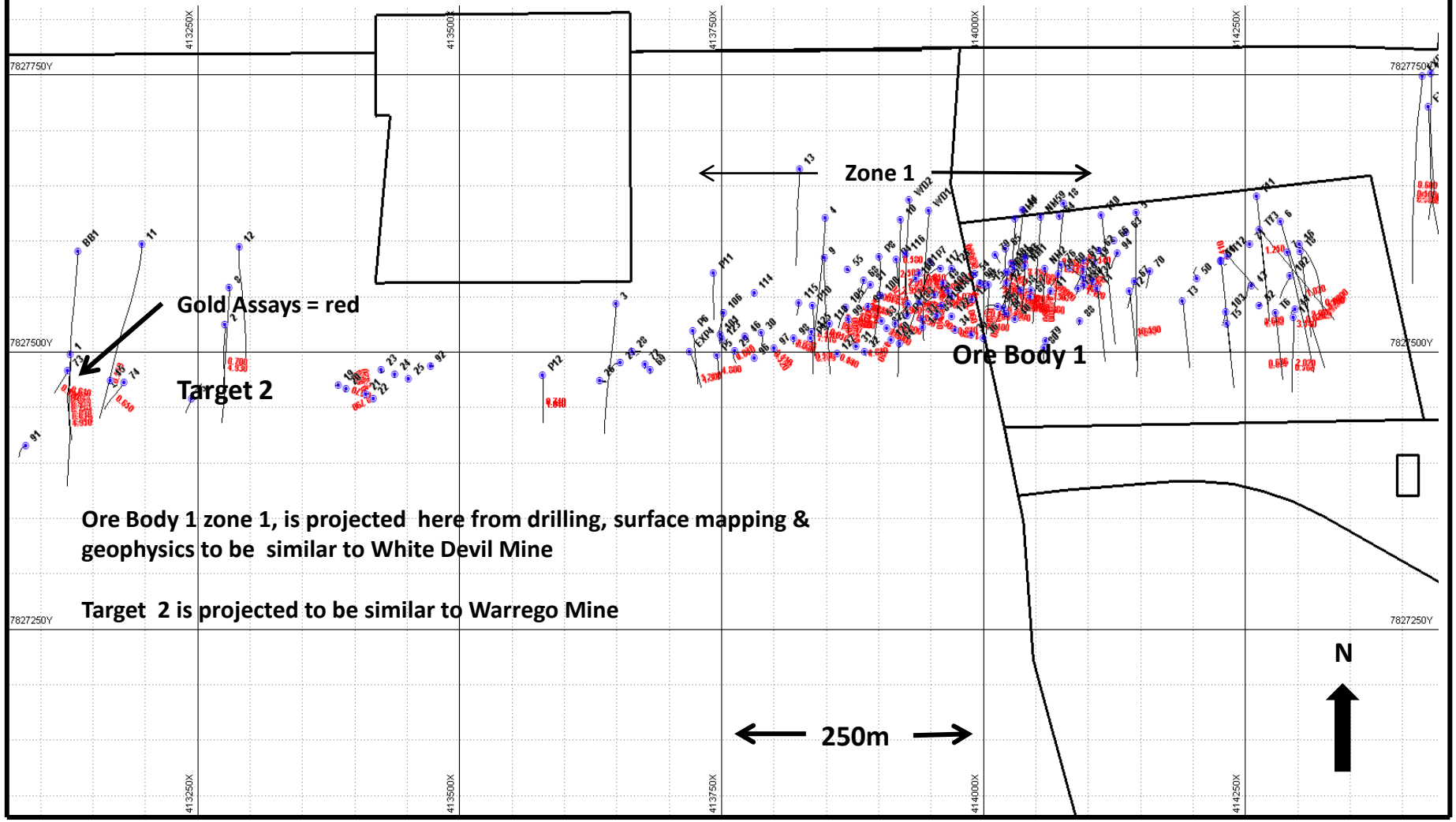
2006-2011; Completion of 96 drill holes to establish continuity of mineralisation in upper level of zone 1, ore body one. Intersections include; 5m @23.1 g/t Au, 6m @ 7.8 g/t Au, 2m @ 81.0 g/t Au and 6m @ 11.7 g/t Au.

2011-2013; Deeper drilling confirming economic mineralisation to depth with lower level intersections including; 5m at 6.7 g/t Au, 11m at 2.0 g/t Au, and 4m at 19.0 g/t Au.

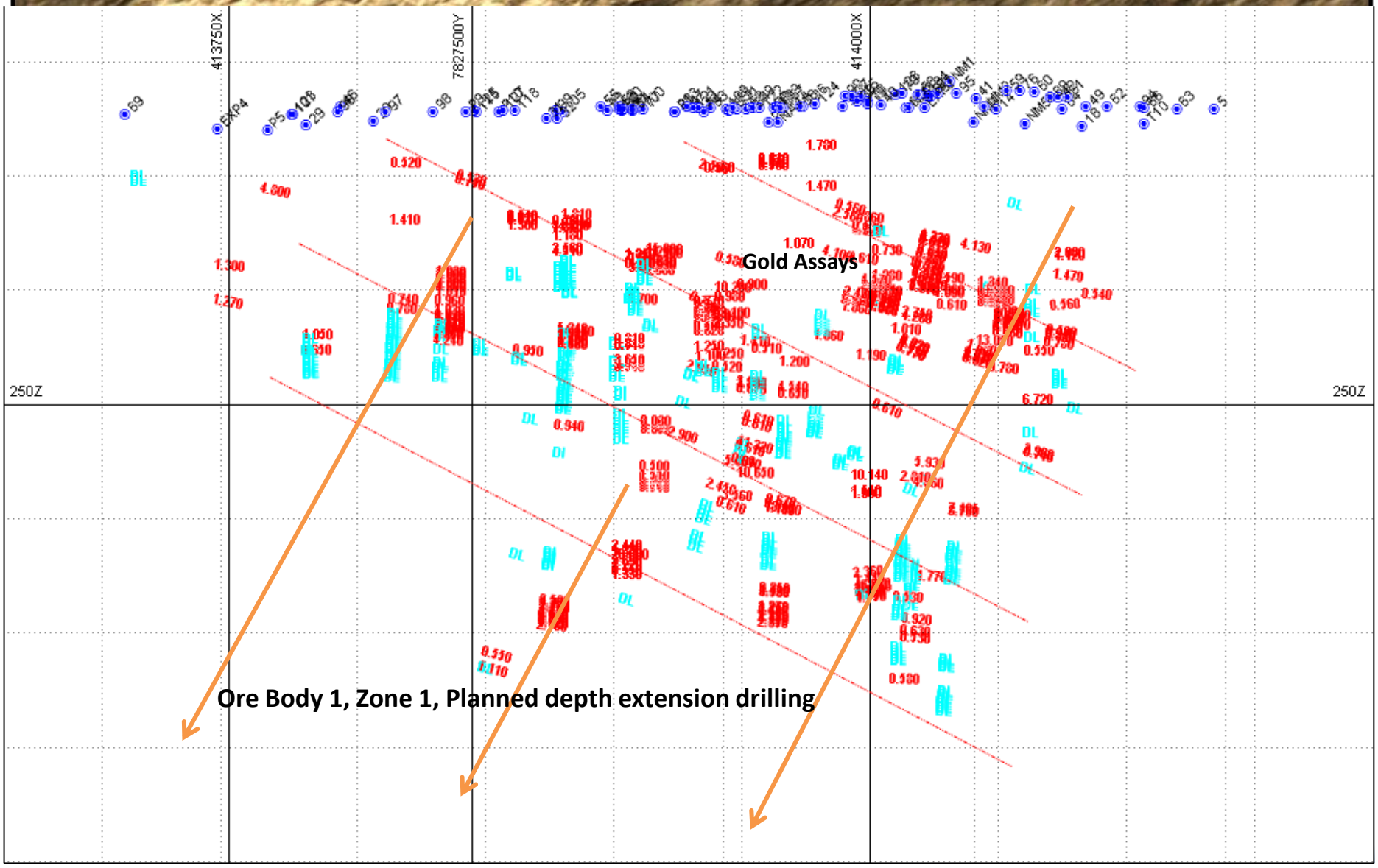
2013-2015; Further research and surface mapping work, better defines ore body and target geometries to allow precision drilling to support update of ore resource estimate.

Present ; Planned continuation of Resource extension drilling and feasibility study programs

Westminster Project – Size and location
Ore Body One and Target Two



Westminster Project, Long Section
Ore Body One – Zone One, Depth Extension Drilling



Westminster and Hera Project Status

The Westminster Project is understood to contain two major zones of mineralisation. The orientation of these zones can be considered by studying the gravity image for the project .

Mineralisation of the eastern section is orientated towards the north east and considered to be of similar character to the historical White Devil workings. The western section orientated towards the north west is considered to be of a similar character to the historical Warrego Workings.

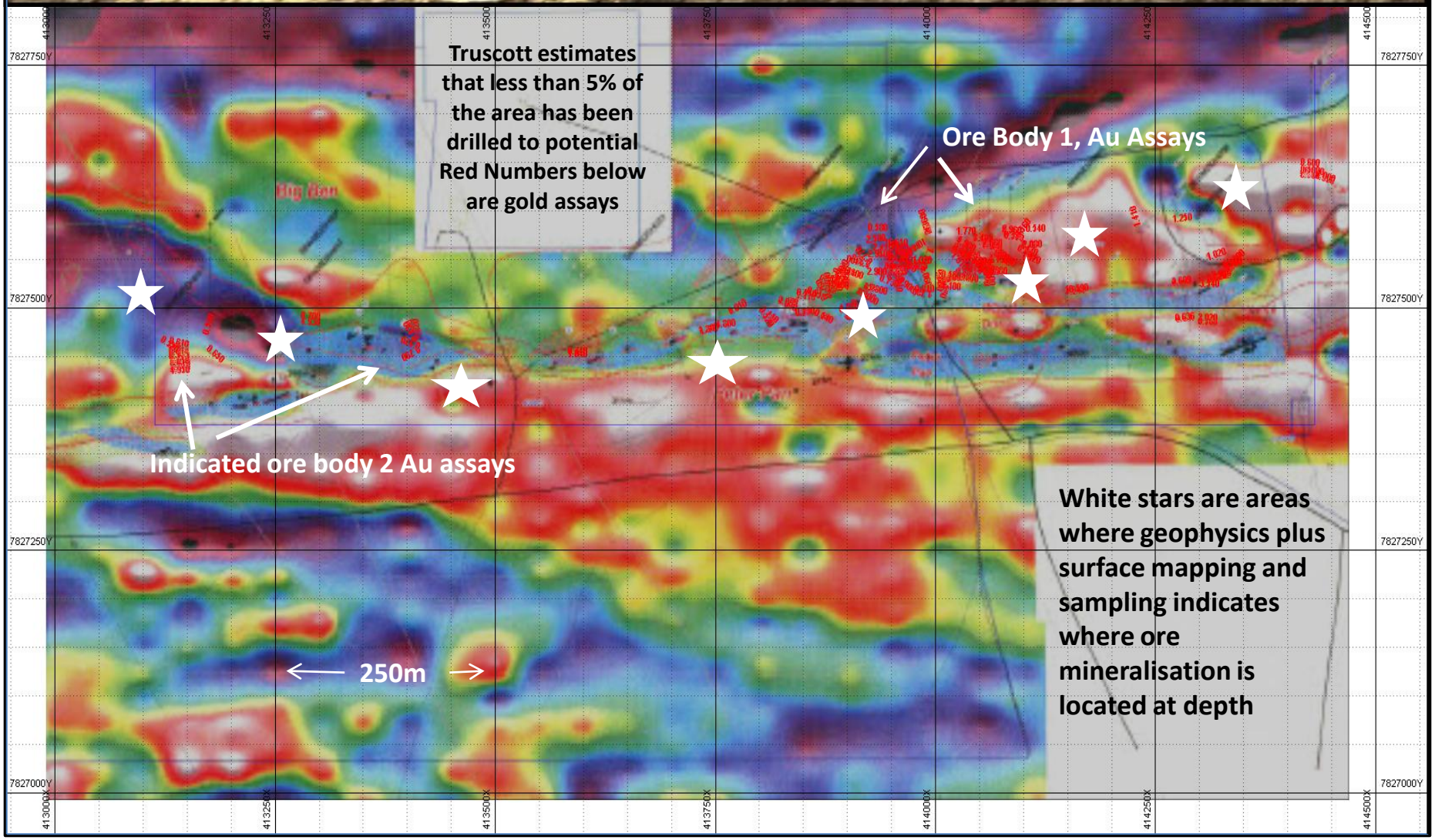
Extensive research and assessment of the potential multi-million oz target, incorporating both the east and west sections, along the current strike extent of two kilometres has been undertaken.

Planned drilling will proceed in a controlled manner utilising Truscott's proprietary knowledge of the gold mineralisation within the Tennant Creek setting. In total 50,000 metres of combined reverse circulation and diamond drilling is expected to be required to define sufficient resources to commence development.

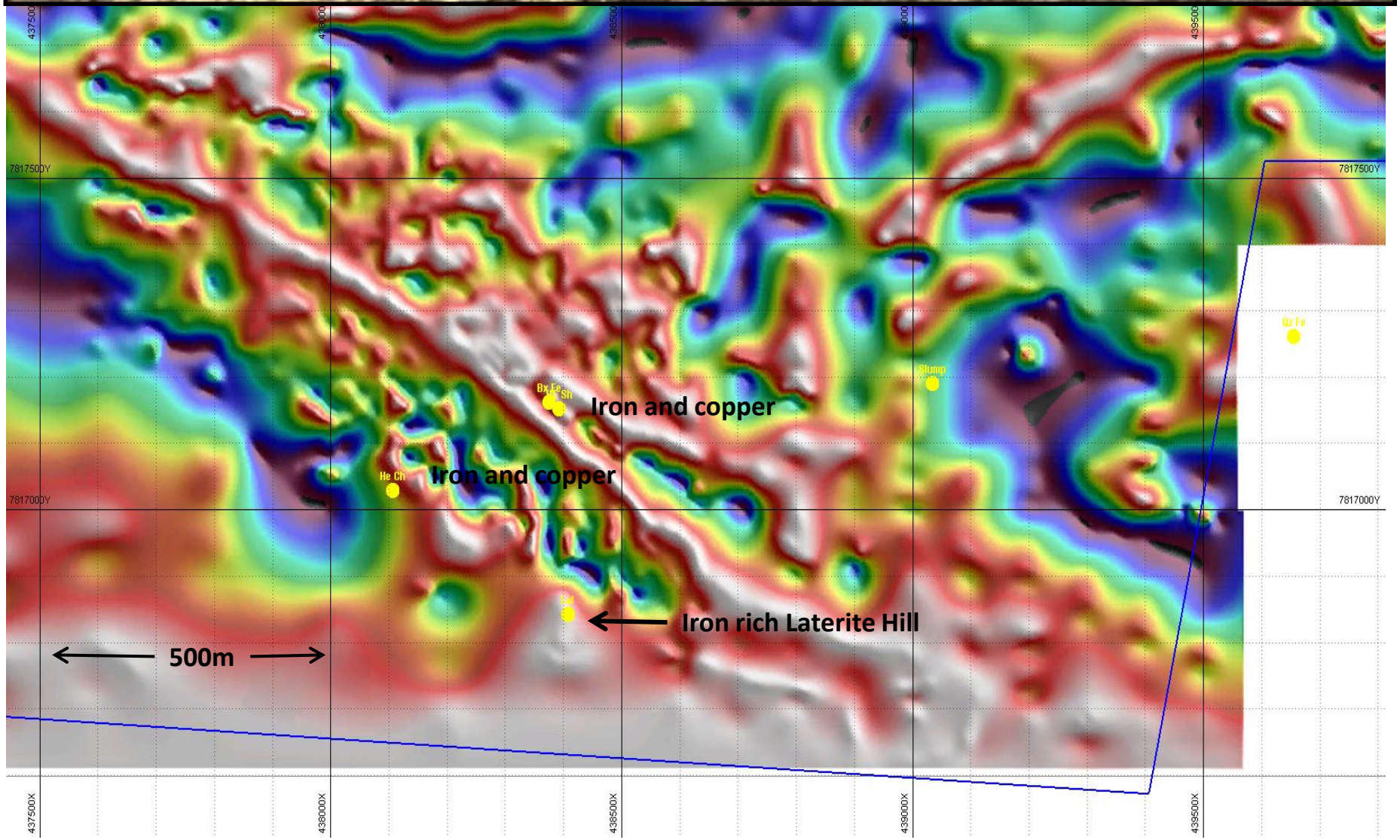
The Hera Project gravity image and surface mapping defines drill targets similar to those at the more advanced Westminster Project.

An initial series of drill holes has been planned to commence definition of the mineralised shear corridor within the core area of the Hera Project.

Westminster Project – Targeted Gold – 2km strike length
Gravity geophysics map



Hera Project – Geophysics Map - surface mapping with Iron (gold host) and copper mineralisation localities



Directors and Executive Management - Truscott Mining Corporation Limited

Peter N Smith (Executive Chairman & Managing Director)
BSc (Min), PG Dip (M Tech), M Min Tech, FAusIMM, CP,
International and Australian experience in mine management and mine development. Twenty years experience in exploration project management and development of associated research and development initiatives. Major shareholder Truscott Mining Corporation Limited.

Rebecca Moore (Non-Executive Director)
B Com, GAICD
Executive experiences private enterprise, and state and local government organisations. Including banking, project management, local and international marketing, governance and audit committee undertakings. Top twenty shareholder Truscott Mining Corporation Limited.

Michael J Povey (Executive Director & Company Secretary)
B Bus, FTIA.
Experience working within major public accounting firms. Principal of an accounting practice concentrating on taxation and company reporting. Past tenure as university lecturer, business studies. Chair of audit committee. Significant shareholder Truscott Mining Corporation Limited.

Judith A Hanson (Principal Geologist)
PhD, MSc (Hons) BSc (Geology)
Experience working with government and exploration companies on geological mapping projects. A specialist structural geologist engaged in writing up the findings for the company's research and development programs. Top twenty shareholder Truscott Mining Corporation Limited.

Competent Person's Statement: *The contents of this report, that relate to geology and exploration results, are based on information reviewed by Dr Judith Hanson, who is an employee of Truscott Mining Corporation Limited and a Member of the Australasian Institute of Mining & Metallurgy. She has sufficient experience relevant to the style of mineralisation and types of deposit under consideration and to the activity being undertaken to qualify as a "Competent Person", as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr Hanson consents to the inclusion in this presentation of the matters compiled by therein in the form and context in which they appear.*

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