



MARKET RELEASE

8 January 2016

MHM Metals Limited

TRADING HALT

The securities of MHM Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 12 January, 2016 or when the announcement is released to the market.

Security Code: MHM

Dale Allen

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

8 January 2016

Ms Elizabeth Harris
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Elizabeth

REQUEST FOR TRADING HALT

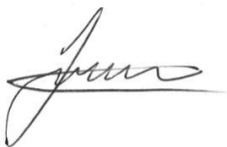
In accordance with Listing Rule 17.1, MHM Metals Limited (the "Company") (ASX: MHM) requests an immediate trading halt of its securities pending the release of an announcement to the market in relation to a project acquisition.

The trading halt should be until the earlier of the pending release or prior to the commencement of trading on Tuesday 12 January 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

MHM METALS LIMITED



JUSTIN MOUCHACCA
Company Secretary