Notice



Notice reference number: #0038.16.01 Notice date: 11/01/2016 Effective date: 13/01/2016 What's this about? **ASX Trade** ASX 24 **ASX TECH** Trading Clearing Settlement ALC ASX NET Operations Technology Market Data Rules Compliance Risk Other Title Department 13 International Limited (formerly Kunene Resources Limited) – Reinstatement to Official Quotation Description The securities of Department 13 International Limited (formerly Kunene Resources Limited) ("the Company") were suspended from Official Quotation on 27 November 2015. The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday 13 January 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules. **Quoted Securities:** 114,403,500 fully paid ordinary shares ASX Code: D13 Time: 10:00 AM AEDT (7:00 AM WST) Date: Wednesday 13 January 2016 **ASX Trade Abbreviation:** DEPT 13 ISIN: AU00000D132 Home Branch: Perth **Industry Classification:** TBA Registered Office: Level 1, 6 Thelma Street West Perth WA 6005 Company Secretary: Ian Hobson Share Registry: **Automic Registry Services** Suite 1A, Level 1, Ventor Avenue West Perth WA 6005 Ph: +61 8 9324 2099 Fax: +61 8 9321 2337 Balance Date: 30 June CHESS: Participating. The Company will also operate an issuer sponsored sub-register. Place of Incorporation: Western Australia

ASX Notice (continued)

Dividend Policy: See section 14.1 (page 153) of the replacement prospectus dated 2 December 2015 for further

details.

Activities: Drone defence, cyber security and RF software communications and networking research and

development.

Lead Manager n/a

ASX Restricted Securities: 276,710,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in

escrow for a period of 24 months from reinstatement to official quotation.

40,000,000 options exercisable at \$0.025 expiring 18 December 2020, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to

official quotation.

284,000,000 Performance Shares, classified by ASX as restricted securities and to be held in

escrow for a period of 24 months from reinstatement to official quotation.

51,250,000 Performance Rights, classified by ASX as restricted securities and to be held in

escrow for a period of 24 months from reinstatement to official quotation.

24,390,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in

escrow for a period of 12 months from date of issue.

ASX unquoted unrestricted

securities: 2,100,000 options exercisable at \$0.40 expiring 15 September 2016.

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u> <u>Contact Details</u> Wade Baggott (08) 9224 0000