



MARKET RELEASE

11 January 2016

Department 13 International Limited (formerly Kunene Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

Department 13 International Limited (formerly Kunene Resources Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday, 23 December 2015, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule and Top 20 holders.
2. Appendix 1A and Information Form and Checklist.
3. Securities Trading Policy.
4. Corporate Governance Statement.
5. Performance Rights Plan.
6. The following financial information of Department 13 LLC ("D13"):
 - (a) Audited financial statements for the year ended 31 December 2012.
 - (b) Audited financial statements for the year ended 31 December 2013.
 - (c) Audited financial statements for the year ended 31 December 2014.
7. Statement confirming:
 - (a) Completion of Offers.
 - (b) Acquisition of D13.
 - (c) Issues of securities.
 - (d) Performance share disclosures.
 - (e) Appointment and resignation of directors.
 - (f) No material subsequent events.
 - (g) The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the prospectus.
 - (h) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.
8. Capital structure and escrowed securities.
9. Updated statement of financial position.

Security Code: D13

Wade Baggott

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