

Department 13 International Limited

Pro Forma
Consolidated
(Maximum Subscription \$6m)

30-Jun-15

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ASSETS**Current Assets**

Cash and cash equivalents 5,805,004

Trade and other receivables 200,179

Total Current Assets 6,005,183**Non-Current Assets**

Trade and other receivables 20,000

Patents -

Property plant and equipment 6,013

Total Non-Current Assets 26,013**Total Assets 6,031,196****LIABILITIES****Current Liabilities**

Trade and other payables 295,336

Provisions 15,231

Other liabilities 134,020

Total Current Liabilities 444,587**Total Non-Current Liabilities -****Total Liabilities 444,587****Net Assets 5,586,609****EQUITY**

Contributed equity 7,317,777

Other contributed equity – Perf. shares 418,320

Reserves 181,562

Accumulated losses (2,264,268)

Minority interest (66,782)

Equity 5,586,609