

Notice reference number: **0039.16.01**

Notice date: 11/01/2016

What's this about?

Effective date: 13/01/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

MSM Corporation International Limited (formerly Minerals Corporation Limited) – Reinstatement to Official Quotation

Description

The securities of MSM Corporation International Limited (Minerals Corporation Limited) ("the Company") were suspended from Official Quotation on 7 October 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday 13 January 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities:	173,938,499 fully paid ordinary shares
ASX Code:	MSM
Time:	10:00 AM AEST (7:00 AM WST) ± 15 seconds
Date:	Wednesday 13 January 2016
ASX Trade Abbreviation:	MSM CORP
ISIN:	AU000000MSM5
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Office J, Level 2, 1139 Hay Street West Perth WA 6005
Company Secretary:	Matthew Foy
Share Registry:	Advanced Share Registry Limited 110 Stirling Highway Nedlands WA 6009 Ph: +61 8 9389 8033 Fax: +61 8 9262 3723
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	NSW, Australia
Dividend Policy:	See section 7.4 (page 106) of the prospectus dated 2 November 2015 for further details.

Activities:	Development and commercialisation of an online talent contest.
Lead Manager	CPS Capital Group Pty Ltd
ASX Restricted Securities:	<p>89,235,836 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>32,000,000 unquoted options exercisable at \$0.10 expiring 7 November 2019, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>50,000,000 Class A Performance Shares on 29 December 2018, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>50,000,000 Class B Performance Shares expiring on 29 December 2020, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>11,666,667 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 1 April 2015.</p> <p>25,000,000 unquoted options exercisable at \$0.10 on or before 7 November 2019, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 1 April 2015.</p>
ASX unquoted unrestricted securities:	<p>757,576 unquoted options exercisable at \$0.30 on or before 30 June 2017.</p> <p>25,908,171 unquoted options exercisable at \$0.10 on or before 7 November 2019.</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
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