



MARKET RELEASE

11 January 2016

MSM Corporation International Limited (formerly Minerals Corporation Limited)

PRE-REINSTATEMENT DISCLOSURE

MSM Corporation International Limited (formerly Minerals Corporation Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday 13 January 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution Schedule and Top 20 holders.
3. Securities Trading Policy.
4. Full terms and conditions of the Performance Rights Plan.
5. The audited financial statements of Megastar Millionaire Pty Ltd for the period ended 30 April 2015.
6. Statement confirming:
 - (a) Completion of Offers, acquisition of Megastar Millionaire Pty Ltd, and issue of securities.
 - (b) Capital structure and escrowed securities.
 - (c) No material subsequent events.
 - (d) The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the prospectus.
 - (e) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.

Security Code: MSM

Elizabeth Harris
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