

Notice reference number: 0060.16.01

Notice date: 12/01/2016

What's this about?

Effective date: 14/01/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input checked="" type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

ShareRoot Limited (formerly Monto Minerals Limited) – Reinstatement to Official Quotation

Description

The securities of ShareRoot Limited (the “Company”) were suspended from Official Quotation on 27 November 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Thursday 14 January 2016, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted securities: 193,222,496 fully paid ordinary shares
55,440,896 options exercisable at \$0.05 on or before 31 December 2017.

ASX Code: SRO - shares
SROO - options

Time: 10am AEDT

ASX Trade Abbreviation: SHARERROOT

ISIN: AU000000SRO0 (shares)
AU000000SROO6 (options)

Home Branch: Perth

Industry Classification: To be advised

Registered Office: Level 1, 33 Ord Street
WEST PERTH WA 6005

Principal Place of Business: As above

<u>Company Secretary:</u>	Andrew Bursill
<u>Share Registry:</u>	Link Market Services Limited Central Park Level 4, 152 St Georges Terrace PERTH WA 6000 Tel: +61 1 1300 554 474 Fax: +61 2 9287 0303
<u>Lead Manager:</u>	Foster Stockbroking Pty Ltd Level 25, 52 Martin Place SYDNEY NSW 2000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>Dividend Policy:</u>	See section 8.8 (page 37) of the Company's prospectus dated 19 November 2015 ("Prospectus")
<u>Activities:</u>	Ownership and operation of a user-generated content marketing platform
<u>Restricted Securities:</u>	<p>108,250,429 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>21,000,000 options exercisable at \$0.05 on or before 31 December 2020 classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>30,000,000 Tranche 1 Performance Rights which convert into 30,000,000 fully paid ordinary shares in the Company, if the Company's contracted 6 month revenue exceeds A\$1,000,000 within a period of two years from the date of issue classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>30,000,000 Tranche 2 Performance Rights which convert into 30,000,000 fully paid ordinary shares in the Company, if the Company's 30 day value weighted average share price exceeds \$0.10 and the Company achieves 100 signed and paying customers within a period of three years from the date of issue classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>30,000,000 Tranche 3 Performance Rights which convert into 30,000,000 fully paid ordinary shares in the Company, if the Company's 30 day value weighted average share price exceeds \$0.20 and the Company achieves contracted 6 month revenue exceeding A\$3,000,000 within a period of five years from the date of issue classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>30,000,000 Tranche 4 Performance Rights which convert into 30,000,000 fully paid ordinary shares in the Company, if the Company's 30 day value weighted average share price exceeds \$0.20 and the Company achieves 6 months earnings before interest, tax, depreciation and amortisation of A\$1,000,000 within a period of five years from the date of issue classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>467,054 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 12 June 2015.</p>

4,666,665 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 24 July 2015.

370,370 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 8 September 2015.

925,926 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 7 October 2015.

666,666 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 9 October 2015.

800,001 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 16 October 2015.

666,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 21 October 2015.

66,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 23 October 2015.

533,333 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 26 October 2015.

666,668 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 27 October 2015.

Securities not quoted:

455,557 options exercisable at \$1.31 on or before 21 February 2016.

55,556 options exercisable at \$1.08 on or before 10 April 2016.

666,667 options exercisable at \$0.36 on or before 7 February 2017.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's Prospectus dated 19 November 2015

Need more information?

Issued by

Elizabeth Harris

Contact Details

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Disclaimer