

13 January 2016

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: GENERAL MEETING – 13 JANUARY 2016

We advise that pursuant to Listing Rule 3.13.2 of the Listing Rules, the outcome of all resolutions put to the members of Sun Resources NL at the General Meeting held at the offices of BDO, 38 Station Street, Subiaco, Western Australia on Wednesday, 13 January 2016 at 11:00am were as follows:

1. Resolution 1 – Ratification of prior issue of Shares to various investors

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the prior issue of 954,369,890 Shares at between 0.10 cents and 0.16 cents each to various sophisticated and professional investors on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

2. Resolution 2 – Approval of issue of Shares to Prof. Ian Plimer

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act and for all other purposes, approval is given for the issue of 30,000,000 Shares at 0.1 cents each to Prof. Ian Plimer (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

3. Resolution 3 – Approval of issue of Shares to Mr Matthew Battrick

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act and for all other purposes, approval is given for the issue of 52,500,000 Shares at 0.1 cents each to Mr Matthew Battrick (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

4. Resolution 4 – Approval of issue of Shares to Dr Wolf Martinick

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act and for all other purposes, approval is given for the issue of 25,000,000 Shares at 0.1 cents each to Dr Wolf Martinick (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

DISCLOSURE OF PROXY VOTES

Pursuant to Section 251AA of the Corporations Act 2001 (Cth) the Company provides a summary of the votes by proxy on the Agenda considered at the General Meeting held on the 13 January 2016.

	Proxies in favour	Proxies against	Proxies abstaining	Open proxies
Resolution 1	968,394,276	133,999	-	47,306,889
Resolution 2	946,644,276	3,014,000	18,869,999	47,306,889
Resolution 3	934,692,585	3,014,000	30,821,690	47,306,889
Resolution 4	911,394,276	3,014,000	54,119,999	47,306,889

All resolutions were approved by show of hands.

Yours faithfully
SUN RESOURCES NL



Craig Basson
Company Secretary

