

12 January 2016

**Medtech Global Limited**  
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The Listing Manager  
Australian Stock Exchange  
2 The Esplanade  
PERTH, WA 6000

ASX Code: MDG

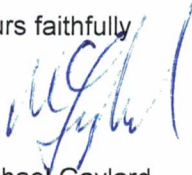
Dear Sir,

**Completion of Less than Marketable Parcel Share Sale Facility**

Further to the ASX announcement on 9 November 2015, Medtech Global Limited ("Company") wishes to advise that the Less than Marketable Parcel Share Sale Facility has closed. A total of 1,160,730 shares have been purchased for a consideration of \$94,019.13. The Company is in the process of preparing and dispatching the cheque payments to those former shareholders who did not elect to retain their shares.

Non-residentholders who do not have an account with an Australian Financial Institution will also be paid in Australian dollars by cheque.

Yours faithfully



Michael Gaylard  
**Company Secretary**

For further information, please contact:

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