

14 January 2016

Market Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Revocation of ASIC Interim Stop Order

BGD Corporation Ltd (ASX:BGD) (**Company**) is pleased to advise that today, the Australian Securities and Investments Commission (**ASIC**) revoked the Interim Stop Order in respect of the prospectus lodged by the Company with ASIC and ASX on 23 December 2015.

An updated indicative timetable of the capital raising as set out in the Replacement Prospectus lodged by the Company on 13 January 2016 is as follows:

Indicative Timetable	Date*
Suspension of the Company's Securities from trading (at the close of trade)**	6 January 2016
Extraordinary General Meeting of Shareholders	7 January 2016
Lodgement of Replacement Prospectus with ASIC	13 January 2016
Opening Date of the Offer	13 January 2016
Closing Date of the Offer	25 January 2016
Allotment of Shares under the Notice of Meeting and Prospectus	25 January 2016
Completion of Proposed Transaction	25 January 2016
Pre-quotations disclosure to ASX	28 January 2016
Reinstatement of Company to trade on ASX	29 January 2016

*The above dates, other than the date of lodgement of the Replacement Prospectus with ASIC and the date of the EGM, are indicative only and each or any of them may be varied without notice.

**The Company's Securities will continue to remain suspended from the Official List of the ASX until satisfaction of the conditions of the Offer and ASX approve the Company's re-compliance with the admission requirements of Chapters 1 and 2 of the Listing Rules. Accordingly, there will be no trading in the Company's Securities until the Company has been reinstated to the Official List of the ASX.

For further information please contact:

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Disclaimer *The announcement may contain certain forward-looking statements. Words ‘anticipate’, ‘intend’, ‘likely’, ‘should’, ‘could’, ‘may’, ‘target’, ‘plan’ and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Such forward-looking statements are not guarantees of future performance, and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of BGD, its officers, employees, agents and associates, which may cause actual results to differ materially from those expressed or implied in such forward-looking statements. Actual results, performances or outcomes may differ materially from any projections or forward-looking statements or the assumptions on which those statements are based, which include changes in market conditions, demand for BGD’s product and services, future exchange rate fluctuations, technology advances and capital requirements. You should not place any undue reliance on forward-looking statements and neither BGD nor its directors, officers, employees or agents assume any responsibility to update such information.*