



RESULTS OF EXTRAORDINARY GENERAL MEETING

Lucapa Diamond Company Limited (**ASX: LOM**) (“Lucapa” or “the Company”) advises that all resolutions put to the general meeting held today were passed and in accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and proxies received are set out in the summary below. All discretionary proxies were voted in favour of the resolutions where allowable.

Resolution	For	Against	Discretionary	Abstain
1. Ratification of Shares and Options Pursuant to Placement	10,194,626	13,591,025	995,649	13,522
Proxy and Poll Votes	26,108,718	14,255,226		
2. Approval for the Issue of Options Pursuant to Placement	10,524,626	13,591,025	665,649	13,522
Proxy and Poll Votes	26,394,829	14,280,226		
3. Approval for the Issue of September 2017 Options Pursuant to Placement	9,022,921	14,999,926	758,453	13,522
Proxy and Poll Votes	24,674,817	15,689,127		
4. Issue of April 2016 Options – Miles Kennedy	9,146,048	14,210,181	665,649	772,944
Proxy and Poll Votes	42,546,785	14,210,181		
5. Issue of April 2016 Options – Gordon Gilchrist	21,187,453	2,920,444	370,648	316,277
6. Issue of April 2016 Options – Albert Thamm	21,157,983	2,920,444	665,649	50,746

Resolutions 5 and 6 were passed on a unanimous show of hands. Shareholders in attendance also voted unanimously in favour of Resolutions 1, 2, 3 and 4 by a show of hands. A poll was conducted for Resolutions 1, 2, 3 and 4 to determine the result and was approved as set out in the summary above.

For further information, please contact:

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