

ASX ANNOUNCEMENT

14 January 2016

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Interim Stop Order Prospectus dated 22 December 2015

Living Cities Development Group Limited ("the Company") advises that it has received an interim stop order from ASIC in relation to its Prospectus dated 22 December 2015 ("the Prospectus"). As a consequence, no offers, issues, sales or transfers of securities of the Company pursuant to the Prospectus may be made for 21 days unless the interim stop order is otherwise withdrawn. The Company will consider ASIC's concerns and provide clarification or resolution of any relevant matters as soon as practicable.

The Company will update the market when further information becomes available.