

13 January 2016

NUMBER OF SECURITIES ON ISSUE AND APPLICABLE ESCROW PERIODS

Novatti Group Limited	No. of Securities on Issue
Ordinary Shares - to be quoted	63,781,780
Ordinary Shares - subject to 12 months escrow from date of issue	7,949,345
Ordinary Shares - subject to 24 months escrow from quotation	16,152,701
Total Ordinary Shares on Issue	87,883,826
Performance Shares - subject to 12 months escrow from date of issue	1,511,984
Performance Shares - subject to 24 months escrow from quotation	18,488,016
Total Performance Shares on Issue	20,000,000
Unlisted options exercisable at 20 cents, expiring 30 June 2019 (escrowed 12 months from issue)	10,200,000
Unlisted options exercisable at 20 cents, expiring 30 June 2019 (escrowed 24 months from issue)	9,859,250
Total Options on Issue	20,059,250