



Completion of Rights Issue

ACN 000 752 849

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Board of Directors:

Paul Salter (Chairman)
Craig Mathieson (Non-executive)
Mordechai Benedikt (Non-executive)

Company Secretaries:

Justin Mouchacca
Melanie Leydin

Securities on Issue:

397,614,352

About Abilene Oil and Gas Limited

Abilene Oil and Gas Limited is a Mid West USA focused production, development and exploration company. The company assets are located in Kansas. The company strategy is focused on building up oil production assets, increasing drilling locations and adding exploration acreage in the region. The company strategy is based on a combination of targeting high return projects and innovative funding while maintaining low overhead and corporate costs.

Abilene Oil and Gas Limited ('Abilene', 'ABL' or 'the Company') is pleased to advise that it has now completed the issue and allotment of new shares under its Non-Renounceable Pro-rata Rights Issue Offer (**Rights Issue**) dated 9 December 2015.

Abilene confirms that it has now raised \$629,957.54 for the application of 31,497,877 fully paid ordinary shares.

Below is a table outlining the effects of the Rights Issue on the capital structure of the Company:

	NO. OF SHARES
Shares currently on issue	366,116,475
Entitlement shares applied for under rights issue	31,497,877
Shares on issue after rights issue	397,614,352

A current statement setting out the names of the 20 largest shareholders of fully paid ordinary shares and the percentage held by each is attached.

The Directors wish to thank all participating shareholders for their continued support for the Company's activities.

For further information or enquiries, please contact:

Justin Mouchacca
Company Secretary
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ABILENE OIL AND GAS LIMITED/ABL

CLASS: ORD/FULLY PAID ORDINARY SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C
RANK			
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	94,381,630	23.74
2	ROKEBA NOMINEES PROPRIETARY LIMITED <SILMAN PROPERTY A/C>	56,916,666	14.31
3	MAP CAPITAL PTY LTD <RICHMOND TCE CAP ARF A/C>	56,630,807	14.24
4	BOND STREET CUSTODIANS LIMITED <MTC - V38514 A/C>	42,857,143	10.78
5	PJP GROUP PTY LTD	23,129,995	5.82
6	MR ITZCHAK BENEDIKT & MRS ROZETTE BENEDIKT <SNIDER CARMEL P/L S/F A/C>	20,248,835	5.09
7	JAAGA PTY LTD	17,189,556	4.32
8	WONDERFUL TONIGHT PTY LTD <ROLLERCOATER SUPER FUND>	13,737,370	3.45
9	JASCOT RISE PTY LTD <JASCOT RISE S/F A/C>	5,238,098	1.32
10	MR DARREN CHARLES ROUND & MRS MEAGHAN ROUND <DARREN ROUND SUPER FUND A/C>	4,605,290	1.16
11	NEW HOPETOUN PTY LTD	4,166,665	1.05
12	DIMENSION INVESTMENTS PTY LTD	3,676,190	0.92
13	TMENA PTY LTD <COMBIVAN PTY LTD ACCOUNT>	3,428,572	0.86
14	B D PENFOLD PTY LTD <B MERKAZ SUPER FUND A/C>	3,285,715	0.83
15	BEN PORT JOSEPH PTY LTD	2,857,138	0.72
16	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	2,747,474	0.69
17	TRAYBURN PTY LTD	2,500,000	0.63
18	ANDERBY QLD PTY LTD	2,083,330	0.52
19	LOSK PTY LTD <RADOS FAMILY A/C>	1,666,665	0.42
20	SPYGLASS NOMINEES PTY LTD <AE BALE SUPER FUND A/C>	1,575,000	0.40
***	REPORT TOTAL ***	362,922,139	91.27
***	REMAINDER ***	34,692,213	8.73
***	GRAND TOTAL ***	397,614,352	100.00