

19 January 2016

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

Investor Presentation and Roadshow

Wolfstrike Rentals Group Limited (**the Company**) is pleased to release the **attached** Investor Presentation, which is the final form for the investor roadshows which begin this Tuesday, 19 January 2016.



Eryn Kestel
Company Secretary



WolfStrike Rentals Group Limited (ASX:WSG) Corporate Overview – January 2016



WOLFSTRIKE
RENTALS GROUP LTD



Lead Manager
Alpha Securities Pty Ltd
Level 2, 22 Pitt St
Sydney, NSW 2000

Company Overview

WolfStrike Rentals Group's (ASX:WSG) focus is the ownership and rental of technology product solutions for all businesses, with a strong focus on supplying the retail and hospitality sectors.

- WolfStrike has a rapidly growing rental book of approximately AUD\$8.38 million (end December 2015)
- Growing revenue base generated by bundling multiple products, such as POS systems, payment terminals, security systems and in-store advertising solutions and renting these over a contract period of 24 – 48 months
- Broad and diverse New Zealand customer with plans for strategic expansion into Australian market
- All products are provided on a monthly rental basis, with product ownership remaining with WolfStrike
- Diversified and de-risked revenue base
- Management team are industry veterans – track record of growing similar businesses



WSG Payment Terminal



WSG Point of Sale Hardware

WolfStrike Group of Companies Overview



WolfStrike Rental Services Ltd (WRS)

Merchant technology finance solutions for small to medium sized businesses.

- Profitable & cash flow positive
- Customer base of circa 3000
- Agents & distributors throughout NZ bringing deals to WRS
- Monthly contract gross revenue grown from \$300k to \$700k in 12 months



WolfStrike Distributors Ltd (WDL)

Design, build & supply of merchant technology to clientele across NZ.

- NZ based distribution company
- Profitable & cash flow positive
- Operates own sales team plus agents
- Exclusivity arrangements for hardware & software products
- Exclusive licenced distributor for POS software and smartphone apps



WolfStrike Distributors Pty Ltd (WDPL)

Design, build & supply of merchant technology to clientele across Australia.

- Australian subsidiary
- Potential targeted acquisitions of similar synergistic businesses to grow merchant base
- Licensed Mint mobile payments technology for distribution in Australia to be marketed as **Settle**

Associated Companies

 **eftposwarehouse**

EFTPOSEXPRESS

EFTPOS
TECHNOLOGIES Ltd

Software Products

 **XCR**

CASHCOW!

Smartphone Applications

 **settle**

 **PayCafé**

Product Suite – Hardware



Point of Sale Hardware

Supply of a range of all-in-one POS systems & peripherals.



CCTV & Alarm Systems

Supply/install of Samsung, HIK Vision and Paradox security systems.



Cash Registers

Countertop and mobile cash register solutions for retail and hospitality use.



Payment Terminals

EFTPOS and Contactless payment terminals. WiFi/GPRS/Broadband.



Smartphone/Tablet Accessories

Powerful, ultra-portable POS solutions for the retail, warehousing, ticketing and hospitality industries.



Proximity Beacons

Beacon-based advertising system allows direct target marketing to a customer's smartphone.



Table Pagers

Hospitality paging system which notifies customers with a flash/ vibration when their order is ready.



Audio & PA Systems

Ceiling and wall-mounted speakers for indoor & outdoor hospitality environments. Multi-zone amplifiers.

Software Applications:



CashCow POS & WishPOS

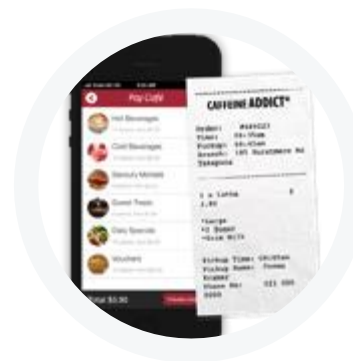
General retail POS software. WishPOS provides a cloud-based redundancy solution for merchants.



XCR Hospitality POS

Specialist hospitality software suitable for restaurants, cafes, bars and pubs. Mobile tablet compatible.

Smartphone Applications:



PayCafé

Enables customers to order café items via their smartphone. In-built loyalty programme.



Settle Payments

Allows merchants to accept Eftpos/ Credit Card payments using their smartphone and a mobile card reader.

Rental Book Value (AUD) – January 2014 Onwards

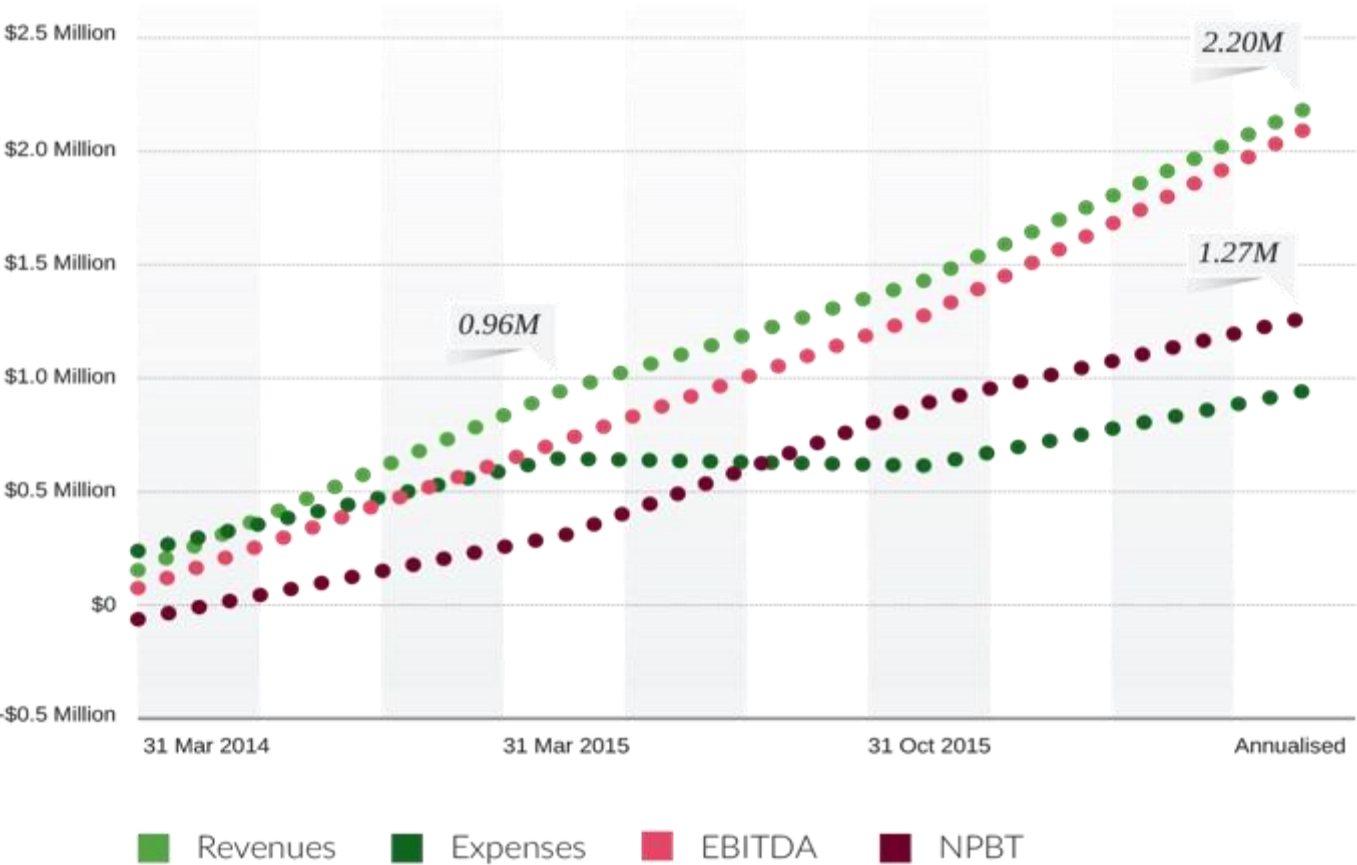


Monthly Rental Book Revenue (AUD)



- Robust recurring revenue profile is underpinned by an ever growing, diversified client base
- Substantial ongoing growth forecast due to fragmented nature of industry

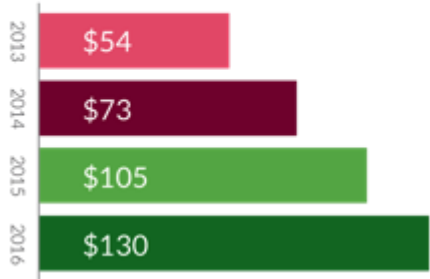
Annualised projected WRS Financial Performance



CONTRACTS



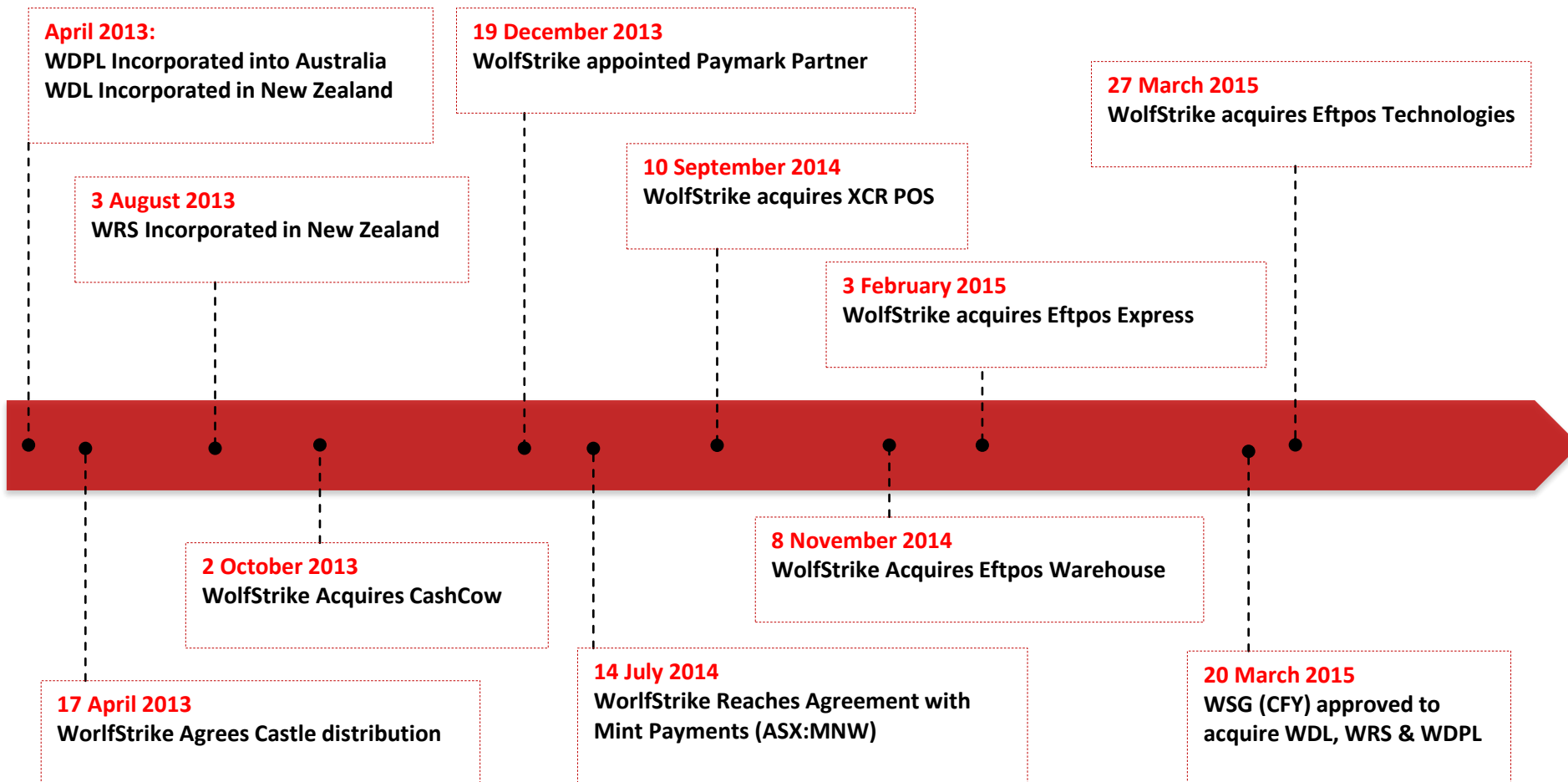
NEW CUSTOMER AVG. MONTHLY RENTAL RATE (AUD)



Note: Annualised projected end WRS Financial Performance is calculated by annualising the Dec 15 WRS accounts to end year. There is no guarantee this will occur. See prospectus for details

A Track Record of Growth Through Acquisition

- In 2014/15 WolfStrike acquired rental assets and customer bases of the following New Zealand companies
- Sector is still highly fragmented and offers significant potential for future growth



WolfStrike operates a multi-channel sales & marketing network facilitating organic growth complemented by a targeted acquisition strategy.

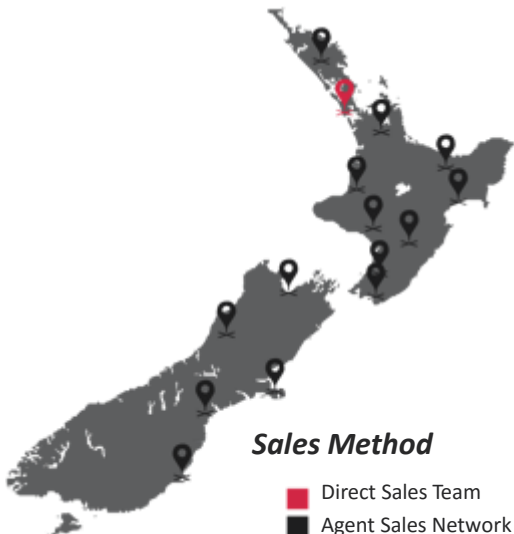
- Post-relisting WolfStrike is aiming to establish a strong client base within the Australian market by way of acquisition and by capitalising on organic growth opportunities.
- In 2014/15 WolfStrike acquired the rental assets and customer bases of the following New Zealand based companies:
 - CashCow POS**
 - Eftpos Warehouse**
 - Eftpos Express**
 - Eftpos Technologies**
 - XCR POS**
- WSG will continue to identify accretive acquisitions in both New Zealand & Australia to expand the core rental base.
- Ability to provide additional products to acquired customer bases is a key focus point with ***Cross Selling, Reseller Financing*** and ***Product Relationships*** all providing robust organic growth opportunities.

A Well-Defined Growth Strategy cont'd



Australia:

- WDPL does not have significant operations in Australia, but plans to target near term acquisitions to beachhead Australian market
- WDPL plans to emulate direct, in house sales division and commission-only agent network as in New Zealand

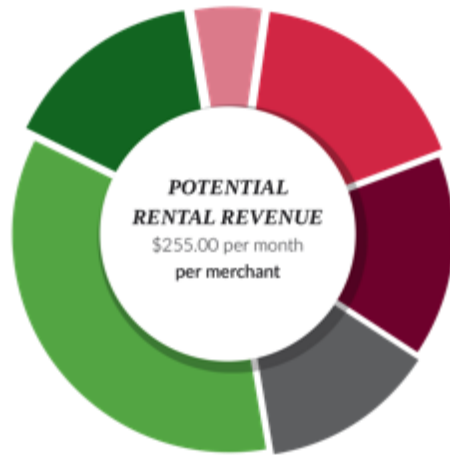


New Zealand:

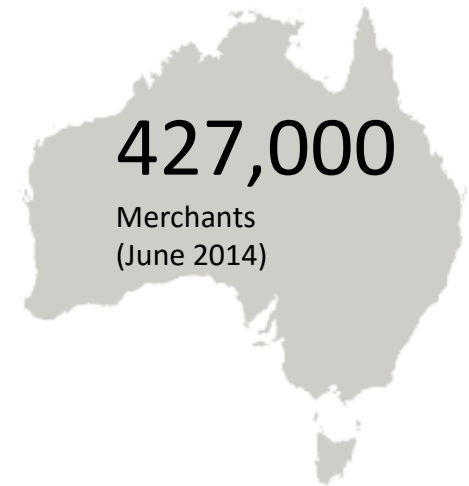
- Currently operating direct, in-house sales division based in Auckland
- Supported by a diverse, experienced, commission-only agent network covering the whole of New Zealand

Market Size

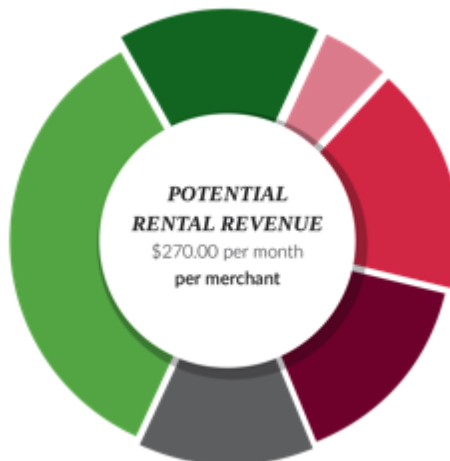
Australia Potential:



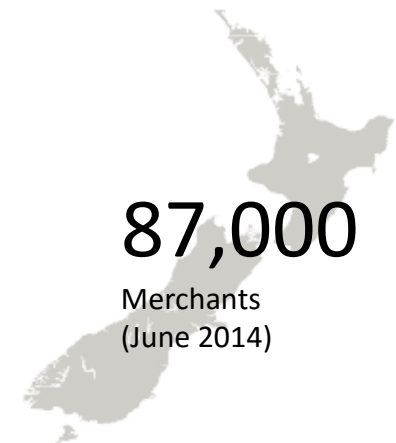
- Point of Sale Systems (Hardware & Software)
- Advertising (eg. Digital Signage/Beacons)
- Industry Niche Products (eg. PayCafé)
- Payments (Hardware & Service)
- Security Systems (Alarm & CCTV)
- Monitoring of Security



New Zealand Potential:



- Point of Sale Systems (Hardware & Software)
- Advertising (eg. Digital Signage/Beacons)
- Industry Niche Products (eg. PayCafé)
- Payments (Hardware & Service)
- Security Systems (Alarm & CCTV)
- Monitoring of Security



Offer Overview & Key Dates

- The WSG Replacement Prospectus invites investors to apply for up to 100,000,000 Shares at an issue price of AUD\$0.02 per Share to raise AUD\$2,000,000.
- The Offer is open to investors with registered addresses in Australia and New Zealand, and other investors to whom it is lawful to make an offer to pursuant to the Prospectus. Applications must be for a minimum of 100,000 Shares.

Event	Date
Opening date of offer	24 December 2015
Closing date of offer	22 February 2016
Expected Allotment of initial consideration shares and shares issued under prospectus	29 February 2016
Anticipated date suspension of trading is lifted and securities begin trading again on ASX	7 March 2016

Capital Structure Post Listing

Shares	Assuming No Conversion of Convertible Notes		Assuming Full Conversion of Convertible Notes	
Initial Consolidation of Shares	No. Shares	%	No. Shares	%
Existing Shares on Issue	38,446,340	6.49%	38,446,340	4.56%
Vendor Shares	404,329,000	68.21%	404,329,000	47.98%
Capital Raising- Offer Shares	100,000,000	16.87%	100,000,000	11.87%
Convertible Notes (Approved at general Meeting)	Nil	Nil	62,500,000	7.42%
Convertible Notes (Additional)	Nil	Nil	62,500,000	7.42%
Convertible Notes (Bonus Shares)	Nil	Nil	125,000,000	14.83%
Promoters and Advisors Shares	50,000,000	8.43%	50,000,000	5.93%
Total Shares	592,775,340	100.00%	842,775,340	100.00%
Shares	Assuming No Conversion of Convertible Notes		Assuming Full Conversion of Convertible Notes	
First Performance Condition Shares	No. Shares	%	No. Shares	%
Existing Shares on Issue	38,446,340	6.49%	38,446,340	3.37%
Vendor Shares	702,164,500	78.84%	702,164,500	61.56%
Capital Raising- Offer Shares	100,000,000	11.23%	100,000,000	8.77%
Convertible Notes (Approved at general Meeting)	Nil	Nil	62,500,000	5.48%
Convertible Notes (Additional)	Nil	Nil	62,500,000	5.48%
Convertible Notes (Bonus Shares)	Nil	Nil	125,000,000	10.96%
Promoters and Advisors Shares	50,000,000	5.61%	50,000,000	4.38%
Total Shares	890,610,840	100.00%	1,140,610,840	100.00%
Shares	Assuming No Conversion of Convertible Notes		Assuming Full Conversion of Convertible Notes	
Second Performance Condition Shares	No. Shares	%	No. Shares	%
Existing Shares on Issue	38,446,340	3.24%	38,446,340	2.67%
Vendor Shares	1,000,000,000	84.14%	1,000,000,000	69.52%
Capital Raising- Offer Shares	100,000,000	8.41%	100,000,000	6.95%
Convertible Notes (Approved at general Meeting)	Nil	Nil	62,500,000	4.34%
Convertible Notes (Additional)	Nil	Nil	62,500,000	4.34%
Convertible Notes (Bonus Shares)	Nil	Nil	125,000,000	8.69%
Promoters and Advisors Shares	50,000,000	4.21%	50,000,000	3.48%
Total Shares	1,188,446,340	100.00%	1,438,446,340	100.00%

- WolfStrike has a robust recurring revenue profile underpinned by a diversified client base
- Fragmented AU & NZ merchant technology market provides significant organic growth and acquisition potential
- Acquisition of companies with long-term rental books present WolfStrike with numerous cross-selling opportunities
- WolfStrike has the capability to supply, finance and support a complete retail product suite – POS, CCTV, security systems and other niche products provides a unique business model
- Experienced and well-credentialed management team with a track record of success



Mr. Robin Armstrong – Non-Executive Chairman

Mr. Armstrong is the founder of Sydney-based corporate advisory firm Integritas Corporate Pty Ltd, specialising in developing strategies for small cap companies to become adequately funded with a clear path to a public listing on the ASX.

Robin has over thirty years experience in the financial services industry with at least fifteen of those as a director & head of the corporate department at publicly quoted Findlay & Co Stockbrokers Ltd. During this time, Robin amassed a wealth of knowledge and a broad range of experience in corporate finance, mergers, acquisitions, administration, corporate governance and best practice policies.



Mr. Quentin Olde – Non-Executive Director

Mr. Olde is an experienced and respected restructuring and turnaround professional with over twenty years experience as a chartered accountant and adviser to financiers, corporates and investors. He is currently Senior Managing Director at FTI Consulting, a global restructuring and crisis management firm.

Quentin has significant experience advising Public and ASX listed companies on financial operational matters and brings a wealth of experience and contacts in the financial services, banking and corporate sectors. His experience will assist the company set strategic direction and source funding for planned growth.



Mr. Ian Bailey – Executive Director

In connection with the completion of the WolfStrike Acquisition, Ian Bailey, Managing Director of the WolfStrike Group of companies will be appointed as an Executive Director of the Company

Ian Bailey is the principle of Riverhorse Consulting Limited and Managing Director of WolfStrike Rental Services and WolfStrike Distributors. Ian specialises in start-up and established technology companies and has a background in EFTPOS, POR Systems, software development, product development, company restructuring and company governance.

Ian holds dual New Zealand and Australian citizenship and has had extensive experience in both the NZ and Australian markets, particularly in payments, merchant POS technology and telecommunications sectors. In addition, Ian has been involved in the listing and management of two companies listed on the New Zealand Stock Exchange.

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Disclaimer

ABOUT THIS PRESENTATION



This presentation may contain certain statements and projections provided by or on behalf of WolfStrike Rentals Group Ltd (ACN 107 745 095) with respect to anticipated future undertakings. Any **Forward Looking Statements** reflect various assumptions by or on behalf of WolfStrike.

Accordingly, these Forward Looking Statements are subject to significant business, economic and competitive uncertainties and contingencies associated with the business of WolfStrike which may be beyond the control of WolfStrike. Unforeseen circumstances could cause actual results or trends to differ materially, including but not limited to competition, industry downturns, inability to enforce contractual and other arrangements, legislative and regulatory changes, sovereign and political risks, ability to meet funding requirements, dependence on key personnel and other market and economic factors.

Accordingly, there can be no assurance that any such Forward Looking Statements and projections will be realised. WolfStrike makes no representations as to the accuracy or completeness of any such statement of projections or that any Forward Looking Statements will be achieved.

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WolfStrike is offering 100,000,000 shares ('Shares') at an issue price of \$0.02 per Share to raise \$2,000,000 ('Offer') pursuant to a Replacement Prospectus dated 24 December 2015 and lodged with ASIC on that date. All offers of Shares will be made pursuant to the Replacement Prospectus.

This document does not constitute, and should not be construed as, either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in WolfStrike. Potential investors must complete the Application Form accompanying the Replacement Prospectus, and a person should fully read and consider the Replacement Prospectus in any decision to invest in WolfStrike Rentals Group.

For further details, please read the Replacement Prospectus at wolfstrike.net/prospectus.