

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Abilene Oil and Gas Limited

ACN/ARSN 000 752 849

### 1. Details of substantial holder (1)

Name MAP Captial Pty Ltd <Richmond Terrace Capital Absolute Return Fund>

ACN/ARSN (if applicable) 119 833 760

There was a change in the interests of the substantial holder on

Refer to Annexure A

The previous notice was given to the company on 10 April 2015

The previous notice was dated 10 April 2015

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares ("FPOs")	47,699,194	13.03%	56,630,807	14.24%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MAP Captial Pty Ltd <Richmond Terrace Capital Absolute Return Fund>	MAP Captial Pty Ltd <Richmond Terrace Capital Absolute Return Fund>	MAP Captial Pty Ltd <Richmond Terrace Capital Absolute Return Fund>	Registered Holder	FPO Shares 56,630,807	56,630,807
Richmond Terrace Pty Ltd	MAP Captial Pty Ltd <Richmond Terrace Capital Absolute Return Fund>	MAP Captial Pty Ltd <Richmond Terrace Capital Absolute Return Fund>	Pursuant to section 608(1) (c) of the Corporations Act – Investment manager to the substantial holder in respect of the securities.	FPO Shares 56,630,807	56,630,807

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MAP Captial Pty Ltd <Richmond Terrace Capital Absolute Return Fund>	Level 19, 41 Exhibition Street, Melbourne VIC 3000
Richmond Terrace Pty Ltd	Level 19, 41 Exhibition Street, Melbourne VIC 3000

## Signature

print name      Paul Salter

capacity      **Director**

sign here



date      19 January 2016

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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**Annexure A**

<b>Date of change</b>	<b>Nature of change</b>	<b>Consideration</b>	<b>Class of securities</b>	<b>Securities effected</b>	<b>Cumulative Balance</b>	<b>% holding movement</b>
23/06/2015	On-market acquisition	\$6,248.09	Ordinary	347,116	48,046,310	13.12%
24/06/2015	On-market acquisition	\$2,547.00	Ordinary	141,500	48,187,810	13.16%
26/06/2015	On-market acquisition	\$2.70	Ordinary	150	48,187,960	13.16%
29/06/2015	On-market acquisition	\$271.10	Ordinary	15,061	48,203,021	13.17%
30/06/2015	On-market acquisition	\$800.00	Ordinary	40,000	48,243,021	13.18%
26/08/2015	On-market acquisition	\$5,390.40	Ordinary	224,600	48,467,621	13.24%
27/08/2015	On-market acquisition	\$12,126.00	Ordinary	505,250	48,972,871	13.38%
28/08/2015	On-market acquisition	\$13,177.44	Ordinary	549,060	49,521,931	13.53%
31/08/2015	On-market acquisition	\$0.60	Ordinary	25	49,521,956	13.53%
07/09/2015	On-market acquisition	\$720.00	Ordinary	30,000	49,551,956	13.53%
15/01/2016	Participation in Rights Issue	\$141,577.02	Ordinary	7,078,851	56,630,807	14.24%

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