



LATIN RESOURCES LIMITED
ACN: 131 405 144

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21 January 2016

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

An Appendix 3B was lodged on 18 January 2016 by Latin Resources Limited (**Company**).

The lodgement refers to the issue of securities to sophisticated and professional investors (as described in Section 708(8) of the Corporations Act 2001 (**Corporations Act**)).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act:

The securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporations Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporations Act.

Yours faithfully

Anthony Begovich
CFO/Company Secretary