

DOURADO RESOURCES LIMITED

ABN: 84 131 090 947

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Directors

Dr James Ellingford
Non-Executive Chairman

Mr Peter Wall
Non-Executive Director

Mr Paul Callander
Non-Executive Director

Company Secretary

Mrs Elizabeth Hunt

ASX Code: DUO

Website: www.dourado.com.au

25 January 2016

ASX Market Announcements

UPDATE ON CAPITAL RAISING AND ACQUISITION OF ZYBER SECURE MOBILE SOLUTIONS INC

Dourado Resources Ltd (ACN 131 090 947) (**Dourado**) is pleased to announce that its acquisition of Zyber Secure Mobile Solutions Inc (**Zyber**) (**Acquisition**) and re-admission to the Official List of ASX are expected to be completed by early February 2016.

Dourado has received applications for shares under its prospectus offer dated 30 November 2015 (**Offer**) in excess of the minimum subscription of \$3,000,000, and the Offer closed last week.

Subject to the satisfaction of the remaining conditions to the Acquisition, settlement will occur as soon as practicable following the issue of shares pursuant to the Offer.

Dourado is now working with ASX to secure reinstatement to trading of its shares as soon as possible. A revised indicative timetable for completion of the Offer and the Acquisition is set out below.

Issue of Shares under the Offer	8 February 2016
Settlement of the Acquisition	8 February 2016
Re-quotation of Securities (including Shares issued under the Offer) on ASX	15 February 2016

For more information please contact:

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