



MARKET RELEASE

27 January 2016

Mount Burgess Mining NL

TRADING HALT

The securities of Mount Burgess Mining NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 29 January 2016 or when the announcement is released to the market.

Security Code: MTB

Elizabeth Harris
PRINCIPAL ADVISER, LISTINGS COMPLIANCE (PERTH)



27 January 2016

Australian Securities Exchange

Attention: Ms Elizabeth Harris

REQUEST FOR TRADING HALT

Mount Burgess Mining NL (The Company) requests the ASX to grant a Trading Halt for the Company's securities.

In accordance with Listing Rule 17.1, the Company provides the following information:

- The Company requests the Trading Halt pending an announcement by the Company to the ASX, in regard to the Company's wholly owned subsidiary Mount Burgess (Botswana) (Proprietary) Ltd (MBB), being granted a new exploration licence over the Kihabe Zinc, Lead, silver project in Western Ngamiland, Botswana, previously owned by MBB.
- The Company requests the Trading Halt remain in place until the earlier of the release of an announcement by the Company to the ASX regarding the grant of a new exploration licence to MBB, or by close of business on Friday January 29th 2016.
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Nigel Forrester". The signature is somewhat scribbled and overlaps itself.

Nigel Forrester
CEO

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