



27 January 2016

The Manager  
Market Announcements Office  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

## STAR STRIKER QUARTERLY REPORT TO 31 DECEMBER 2015

The Directors of Star Striker Limited (**ASX: SRT**) (**Star Striker**) (**Company**) are please submit the Quarterly Activities Report for the quarter ending 31 December 2015.

During the quarter ending 31 December 2015 SRT successfully completed the following operational and financial activities:

- On 8 October 2015 the company announced the completion of its share placement (**Placement**) of up to 97,500,762 fully paid ordinary shares at a price of \$0.008 per share, with 1 for 2 free attaching Options (**ASX: SRTOA**) (**Options**) (exercisable at \$0.008 on or before 31 December 2017), to raise up to \$780,006 before costs.
- On 4 November 2015, Star Striker completed the Non-underwritten placement of up to 64,994,155 fully paid ordinary shares at a price of \$0.0125 per share to raise up to approximately \$812,427 on 4 November 2015 under the Company's ability to use its placement capacity under ASX Listing Rule 7.1A. The issue of the shares was approved by shareholders at the Company's AGM.
- Following the appointment of Miss Loren Jones as Non-executive Director on 2 December 2015, Mr Andrew Bell resigned as Non-executive Director of the Company on 10 December 2015.
- On 26 August 2015, the Directors of SRT announced the establishment of a share sale facility (**Facility**) for holders of less than a marketable parcel (defined in the ASX Listing Rules as a parcel of securities of not less than \$500 in value) (**Less Than Marketable Parcel**) of the Company's shares. Of the Company's 1,807 shareholders on 25 August 2015, 1,243 held Less Than Marketable Parcels holding approximately 1.14% of the Company's shares on issue. The completion of the Facility took place during the December quarter.

### Operations

Following the announcement and execution of exclusivity agreement, Star Striker announced that it has entered into a conditional binding terms sheet (**Agreement**) to acquire 100% of the issued capital of Australian based Intiger Asset Management Pty Ltd and associated entities (**Intiger**). Please refer to the ASX release dated 21 January 2016.

## Corporate

As at 31 December, the Star Striker Limited share capital position was as follows:

CATEGORY	ASX CODE	NUMBER
Issued Ordinary Shares	SRT	813,000,000
Listed Options – Exp 31 Mar 2016	SRTO	62,969,451
Listed Options – Exp 31 Dec 2017	SRTOA	302,682,093

## Cash Position

The Company held \$1,903,296 in cash as at 31 December 2015, compared to \$558,000 at 30 September 2015. Fund raising for the three months to 31 December 2015 was \$1,596,433. The Company has cash resources and liquidity for the near term.

Net operating cash flow for the quarter was (\$257,837). Continued savings in operating costs were derived through prudent management of the business and cost-cutting measures.

### For further information contact:

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**Chairman**

Star Striker Limited

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## Mining Tenements Held as at 31 December 2015

Star Striker Limited wishes to provide additional tenement register information in accordance with the ASX Listing Rule 5.3.3. The Company held the following mining tenements at the end of the December 2015 quarter:

PROJECT	TENEMENT	INTEREST
Edith River Project	ELA28903	Application – to be withdrawn
Woolgni Mine Area	MLA24342	Application – to be withdrawn
Spinifex	E80/3572	Application withdrawn
Edith River Project	ELA25884	Application withdrawn
Edith River Project	ELA27149	Application withdrawn
Celia Prospect	ELA24414	Application withdrawn
Woolgni Mine Area	MLA24342	Application withdrawn
Ilomba Hill	EPL0264/08	License relinquished
Ulindi	EPLA	Application withdrawn

**Forward Looking Statements**

*This report contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information might include, among other things, statements with respect to the Company's business strategy, plans, objectives, performance, outlook, growth, shareholder value, projections, targets and expectations, Mineral Reserves and Resources, results of exploration and related expenses, property acquisitions, mine development, mine operations, drilling activity, sampling and other data, grade and recovery levels, future production, capital costs, expenditures for environmental matters, life of mine, completion dates, uranium prices, demand for uranium, and currency exchange rates. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast' and similar expressions. Persons reading this report are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different.*

*Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to the risk factors set out in the Company's Annual Report.*

*This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to update or revise any forward-looking statements whether as a result of new information.*

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

**Star Striker Limited**

ABN

**71 098 238 585**

Quarter ended ("current quarter")

**31 December 2015**

#### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter (Dec 2015) \$A'000	Year to date (6 months) \$A'000
1.1 Receipts from product sales and related debtors		
1.2 Payments for (a) exploration & evaluation	-	-
(b) development	-	-
(c) production	-	-
(d) administration	(153)	(265)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	-	-
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	7
1.7 Other (provide details if material)	-	-
<b>Net Operating Cash Flows</b>	<b>(153)</b>	<b>(258)</b>
<b>Cash flows related to investing activities</b>	-	-
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	<b>-</b>	<b>-</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(153)</b>	<b>(258)</b>

+ See chapter 19 for defined terms.

**Appendix 5B****Mining exploration entity and oil and gas exploration entity quarterly report**

1.13	Total operating and investing cash flows (brought forward)	(153)	(258)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	1,596	1,955
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	(98)	(116)
	<b>Net financing cash flows</b>	<b>1,498</b>	<b>1,839</b>
	<b>Net increase (decrease) in cash held</b>	<b>1,345</b>	<b>1,581</b>
1.20	Cash at beginning of quarter/year to date	558	322
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	<b>1,903</b>	<b>1,903</b>

**Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	27
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Payments of Director expense reimbursements, Non-executive Director Fees, and provision of administration fees for registered office, accounting and company secretarial services.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

-

+ See chapter 19 for defined terms.

### Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	10
4.2 Development	100
4.3 Production	-
4.4 Administration	140
<b>Total</b>	<b>250</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter (Dec 2015) \$A'000	Previous quarter (Sept 2015) \$A'000
5.1 Cash on hand and at bank	1,903	558
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>	<b>1,903</b>	<b>558</b>

### Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	Ilomba Hill (EPL0264/08)	Direct	90%	Nil
6.2 Interests in mining tenements and petroleum tenements acquired or increased	-	-	-	-

+ See chapter 19 for defined terms.

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

#### Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference *securities</b> <i>(description)</i>	-	-	-	-
7.2 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3 <b>*Ordinary securities</b>	813,000,000	813,000,000	-	-
7.4 Changes during quarter				
(a) Increases through issues.	97,500,762 64,994,155 500,000	97,500,762 64,994,155 500,000	\$0.008 \$0.0125 \$0.008	\$0.008 \$0.0125 \$0.008
(b) Decreases through returns of capital, buy-backs	-	-	-	-
7.5 <b>*Convertible debt securities</b> <i>(description)</i>	-	-	-	-
7.6 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through securities matured, converted	-	-	-	-
7.7 <b>Options</b> <i>(description and conversion factor)</i>	62,969,451 302,682,093	62,969,451 302,682,093	<i>Exercise price</i> \$0.004 <i>Exercise price</i> \$0.008	<i>Expiry date</i> 31 March 2016 <i>Expiry date</i> 31 December 2017
7.8 Issued during quarter	48,750,381	48,750,381	<i>Exercise price</i> \$0.008	<i>Expiry date</i> 31 December 2017
7.9 Exercised during quarter	500,000	500,000	<i>Exercise price</i> \$0.008	<i>Expiry date</i> 31 December 2017
7.10 Expired during quarter	-	-	-	-
7.11 <b>Debentures</b> <i>(totals only)</i>	-	-		
7.12 <b>Unsecured notes</b> <i>(totals only)</i>	-	-		

+ See chapter 19 for defined terms.

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.



Mathew Walker  
**Chairman**

27 January 2016

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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