

28 January 2016

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

RESULTS OF GENERAL MEETING

Oz Brewing Limited (ASX: OZB) is pleased to advise in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the General Meeting held on 28 January 2016.

All resolutions were passed on a show of hands including Resolutions 3 and 12 which were passed as special resolutions.

Proxies received are shown on the Schedule attached.

Yours faithfully



Nicki Farley
Company Secretary

**Schedule of Proxies Received for the
General Meeting of Oz Brewing Limited
28 January 2016**

		For	Against	Abstain	Proxy's Discretion
Resolution 1	Consolidation of Capital	84,310,299	5,000	-	52,529,640
Resolution 2	Change of Nature and Scale of Activities of Company	84,310,299	5,000	-	52,529,640
Resolution 3	Approval of Performance Shares	84,105,299	210,000	11,000,000	41,529,640
Resolution 4	Issue of Consideration Shares to 333D Vendors	80,110,299	205,000	15,000,000	41,529,640
Resolution 5	Issue of Performance Shares	84,110,299	205,000	11,000,000	41,529,640
Resolution 6	Issue of Advisory Options to Street	84,110,299	205,000	-	52,529,640
Resolution 7	Issue of New Shares under Capital Raising	84,215,299	100,000	-	52,529,640
Resolution 8	Directors' right to apply for Shares under Prospectus	84,310,299	5,000	11,000,000	41,529,640
Resolution 9(a)	Payment of Facilitation Cash to Street	84,110,299	205,000	-	52,529,640
Resolution 9(b)	Issue of Facilitation Shares to Street	84,110,299	205,000	-	52,529,640
Resolution 9(c)	Issue of Facilitation Shares to Taylor Collison and Trident Capital	51,875,019	205,000	32,235,280	52,529,640
Resolution 10	Issue of Shares to Non-Related Parties on Conversion of Convertible Notes	79,211,854	105,000	46,328,085	11,200,000
Resolution 11	Issue of Shares to Related Parties on Conversion of Convertible Notes	84,210,299	105,000	11,000,000	41,529,640
Resolution 12	Change of Company Name	84,315,299	-	-	52,529,640
Resolution 13	Appointment of Frank Pertile as Director	84,215,299	100,000	-	52,529,640