



January 28, 2016

CORNERSTONE INVESTOR SECURED FACILITY

AUS ASIA MINERALS
ASX CODE: AQJ

CORPORATE SUMMARY

ASX Code AQJ
Shares on issue 788M
Share Price \$0.001
52 Week Range A\$0.028 – A\$0.003
Market Cap ~\$1M

Major Shareholders

Charbella Investments Pty Ltd	43.7%
Canary Pty Ltd	6.35%
Alpha Prime Holdings Ltd	5.22%
Bryan Kelly and Associates	5.22%

Directors

Peter Hatfull
Non-Executive Chairman

Robert Swarbrick
**Managing Director & Company
 Secretary**

Gavan Farley
Non-Executive Director

Contact

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Aus Asia Minerals Limited (**ASX:AQJ** or the company) is pleased to announce that it has secured an extra \$300,000 AUD Secured Facility from interests associated with David Trimboli.

David Trimboli was a former Senior Coal Trader with Glencore International AG based in Zug, Switzerland.

The Facility has an interest rate of 10% and a term of 6 months. It is secured by a fixed and floating charge over the assets of the company. The facility will be drawn down in increments and will assist the Company with working capital and the current restructuring process.

Upon default, the facility can be converted into shares @ \$0.001 per share (pre-consolidated basis, \$0.02 post share consolidation).

Commenting on the Facility, MD Robert Swarbrick said “In the current difficult investment market, it is good to have secured the support of an investor such as David Trimboli to assist with the Company’s restructuring plans, and with the strategic plans to add value to the Company moving forward.”

Regards

Robert Swarbrick
Managing Director