

MARKET RELEASE

28 January 2016

Cauldron Energy Limited

TRADING HALT

The securities of Cauldron Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 2 February 2016 or when the announcement is released to the market.

Security Code: CXU

Mauro Piccini

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



28 January 2016

ASX Compliance Pty Ltd Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Via email (tradinghaltsperth@asx.com.au)

REQUEST FOR TRADING HALT

Cauldron Energy Limited (ASX: CXU) (**Company**) request that a trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its ordinary shares effective immediately.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- it seeks the trading halt pending an announcement to be made to the market in relation to the outcome of a court judgment scheduled at the Supreme Court of WA on Thursday 28 January 2016 in proceedings against Beijing Joseph Investment Co Limited, Joseph Investment Co Ltd and Guangzhou City Guangrong Investment Management Co Ltd;
- it requests the trading halt end on the earlier of commencement of normal trading on Monday, 1 February 2016 or when an announcement in relation to the above matter is released to the market; and
- it is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Catherine Grant Company Secretary