

EXPLORATION ACTIVITIES FOR DECEMBER 2015 QUARTER REPORT

Due to market conditions, the Company has limited its exploration activities on all projects to conserve cash.

The Board is constantly reviewing any potential project acquisition opportunities to enhance shareholder value in RMA.

Tenement Schedule

Tenure No/Location	Prospect	Holder	Ownership	Area (blocks)	Grant date	Expiry date
Bulburrum						
EPC 1125	Bulburrum	RMA Energy Ltd	100%	45	18/02/2010	17/02/2016
EPC 1127	Bulburrum Coal	RMA Energy Ltd	100%	31	19/02/2010	18/02/2016
EPC 1128	Bulburrum Coal	RMA Energy Ltd	100%	57	19/02/2010	18/02/2016
EPC 1942	Bulburrum South	RMA Energy Ltd	100%	19	14/01/2013	13/01/2018
Cliffdale Creek						
EPM 15136	Cliffdale Creek	RMA Energy Ltd	100%	95	22/07/2009	21/07/2017
Macauley Creek						
EPM 15117	Lady Judy - Anne	RMA Energy Ltd	100%	18	15/05/2006	14/05/2016
EPM 15127	Coane Metals	RMA Energy Ltd	100%	4	15/05/2006	14/05/2016
EPM 15128	Perry/Coane Metals	RMA Energy Ltd	100%	5	15/05/2006	14/05/2016
EPM 18330	New Moon East	RMA Energy Ltd	100%	8	19/04/2011	18/04/2016
EPM 18997	Janis Endeavour	RMA Energy Ltd	100%	11	23/05/2012	22/05/2017
EPM 19736	Macauley	RMA Energy Ltd	100%	17	Pending	n/a
Emerald						
EPC 1000	Mariah Coal	RMA Energy Ltd	100%	17	31/05/2006	30/05/2016
Moonie Coal						
EPC 1946	Moonie Coal East	RMA Energy Ltd	100%	37	19/06/2013	18/06/2018

Qin Weihong
Managing Director
RMA Energy Ltd

About RMA Energy

RMA Energy Limited (“RMA”) listed on the Australian Securities Exchange in June 2007, with a suite of tenements in Queensland, Australia that are prospective for coal, gold and base metals.

RMA is 59.04% owned by CREC Resources (Aust) Pty Ltd, a wholly owned subsidiary of China Rail Group Limited, a PRC incorporated company listed on Hong Kong and Shanghai Stock Exchanges.

The assembled Board and executive team is highly credentialed and experienced in the resources industry, with a proven track record of developing resource projects from exploration to production.

Website: www.rmaenergy.com.au

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

RMA ENERGY LIMITED

ABN

79 123 776 652

Quarter ended ("current quarter")

31 December 2015

Consolidated statement of cash flows

		Current quarter \$A'000	Year to date (12 months) \$A'000
Cash flows related to operating activities			
1.1	Receipts from product sales and related debtors		
1.2	Payments for (a) exploration & evaluation	(3)	(111)
	(b) development	-	
	(c) production	-	
	(d) administration	(50)	(697)
1.3	Dividends received		
1.4	Interest and other items of a similar nature received	-	5
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Refund from tenement rentals	-	61
Net Operating Cash Flows		(53)	(742)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.9	Proceeds from sale of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	19	61
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	-
Net investing cash flows		19	61
1.13	Total operating and investing cash flows (carried forward)	(34)	(681)
1.13	Total operating and investing cash flows (brought forward)	(34)	(681)

+ See chapter 19 for defined terms.

Appendix 5B**Mining exploration entity and oil and gas exploration entity quarterly report**

Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	(6)	(20)
1.18	Dividends paid	-	-
1.19	Loan received	-	20
Net financing cash flows		(6)	-
Net increase (decrease) in cash held		(40)	(681)
1.20	Cash at beginning of quarter/year to date	132	773
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	92	92

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	28
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

The amount above includes payments to Directors and their associated entities.

The amount above includes payments of \$14,850 for Accounting Fees and Company Secretarial Services to GDA Corporate and Nexia Perth. Leonard Math does not have beneficial interest in GDA Corporate and Nexia Perth.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	5,000	411
3.2 Credit standby arrangements	N/A	N/A

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	10
4.2 Development	-
4.3 Production	-
4.4 Administration	50
Total	60

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	92	132
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	92	132

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	-	-	-
6.2	Interests in mining tenements and petroleum tenements acquired or increased	-	-	-

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference securities (description)			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions			
7.3	+Ordinary securities	1,826,291,848	Fully Paid	Fully Paid
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs			
7.5	+Convertible debt securities (description)			

+ See chapter 19 for defined terms.

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	Options (description and conversion factor)			<i>Exercise price</i>	<i>Expiry date</i>
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	Debentures (totals only)				
7.12	Unsecured notes (totals only)				

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does /does not* (*delete one*) give a true and fair view of the matters disclosed.



Sign here: Date: 29 January 2016
(Director & Company secretary)

Print name: Leonard Math

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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