

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
REY RESOURCES LIMITED	84 108 003 890

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market (within 10/12 limit)
---	------------------	--------------------------------

Details of all shares/units bought back

2	Number of shares/units bought back	2,403,445 Fully Paid Ordinary Shares
3	Total consideration paid or payable for the shares/units	\$239,385.14
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price paid: \$0.115 date: 10/02/2015 lowest price paid: \$0.063 date: 2/09/2015

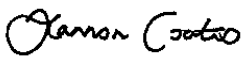
+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
.....
(Company secretary)

29 January 2016
Date:

Print name: Shannon Coates

== == == == ==