

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

ARUMA RESOURCES LIMITED

ABN

77 141 335 364

Quarter ended ("current quarter")

31 December 2015

Consolidated statement of cash flows

	Current quarter \$A '000	Year to date (6 months) \$A '000
Cash flows related to operating activities		
1.1 Receipts from sundry debtors	78	84
1.2 Payments for		
(a) exploration and evaluation	(389)	(516)
(b) development	-	-
(c) production	-	-
(d) administration	(62)	(235)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	4	9
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 i R & D tax concession received	-	-
1.7 ii R & D payments	-	-
Net Operating Cash Flows	(369)	(658)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Payment for exploration licences granted	-	-
Net investing cash flows	-	-
1.13 Total operating and investing cash flows (carried forward)	(369)	(658)

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1.13	Total operating and investing cash flows (brought forward)	(369)	(658)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, exercise of options, etc.	463	463
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from short term loan	-	-
1.17	Repayment in full of short term loan	-	-
1.18	Dividends paid	-	-
1.19	Share issue costs	(25)	(25)
1.20	Other – held pending issue of securities	-	-
Net financing cash flows		438	438
Net increase (decrease) in cash held		69	(220)
1.20	Cash at beginning of quarter/year to date*	627	916
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter*	696	696

*In January 2016 the Company received \$530,684 net of costs in respect of the 2015 R&D tax offset.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	58
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Payment of salary to managing director and payment of directors' fees.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On 10 November 2015 payment to a creditor of \$35,000 was settled through the issue of 5,000,000 shares at an issue price of 0.7 cents per share.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	50
4.2 Development	-
4.3 Acquisition of interests	-
4.4 Administration	120
Total	170

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	446	127
5.2 1 month term deposit	-	-
5.3 3 month term deposit	250	500
5.4 6 month term deposit	-	-
Total: cash at end of quarter (item 1.22)	696	627

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	E52/2351	Partial surrender 45 of 66 blocks	100%	100%
6.2 Interests in mining tenements acquired or increased	-	-	-	-

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.1 Preference +securities				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, etc.				
7.3 +Ordinary securities	231,456,254	231,456,254		
7.4 Changes during quarter (a) Increases through issues (b) Shares released from escrow (c) Decreases through returns of capital, buy-backs	5,000,000 77,152,087 - -	5,000,000 77,152,087 - -	0.7 cents 0.6 cents	0.7 cents 0.6 cents
7.5 +Convertible debt securities	-	-		
7.6 Changes during quarter (a) Increases (b) Decreases				
7.7 Options <i>(description and conversion factor)</i>	6,000,000 2,500,000 5,000,000	- - -	Exercise price 8.2 cents 5 cents 4.2 cents	Expiry date 17 March 2016 28 February 2017 27 October 2017
7.8 Issued during quarter	-	-		
7.9 Exercised during quarter	-	-		
7.10 Expired/lapsed during quarter	-	-		
7.11 Debentures <i>(totals only)</i>	-	-		
7.12 Unsecured notes <i>(totals only)</i>	-	-		

