



Notification of Consolidation/Split

Announcement Summary

Entity name

ADG GLOBAL SUPPLY LIMITED.

Applicable security for the reorganisation

ADQ	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Friday January 29, 2016

Reorganisation type

Security consolidation

Effective Date

Wednesday February 3, 2016

Record Date

Friday February 5, 2016

Issue Date

Friday February 12, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

ADG GLOBAL SUPPLY LIMITED.

1.2 *Registered Number Type

ABN

Registration Number

16082341197

1.3 *ASX issuer code

ADQ

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday January 29, 2016

1.6 *Securities affected by the reorganisation



ADQ

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday January 28, 2016	Actual	Yes
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday February 5, 2016

3.2 Date of +security holder meeting

Thursday January 28, 2016

3.3 Last day for trading in the pre-re-organised +securities

Tuesday February 2, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday February 3, 2016

3.5 Record date

Friday February 5, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday February 8, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday February 12, 2016

**3.8 Trading starts on a normal T+3 basis**

Monday February 15, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Thursday February 18, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

40

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code ADQ	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 316,474,400	Number on issue after reorganisation 7,911,860	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**