



MARKET RELEASE

1 February 2016

iCandy Interactive Limited

PRE-QUOTATION DISCLOSURE

iCandy Interactive Limited (the “Company”) was admitted to the Official List of ASX Limited on 1 February 2016.

Official Quotation of the Company’s securities will commence at 1.00pm AEDT (10.00am WST) on 4 February 2016.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Constitution.
3. Distribution schedule and Top 20 Holders – Shares.
4. Distribution schedule and Top 20 Holders – Options.
5. Securities Trading Policy.
6. The following financial accounts:
 - a. In relation to High Joyful International Limited (“High Joyful”):
 - i. Audited financial statements for the period 15 May 2014 to 31 December 2014.
 - b. In relation to Appxplore (M) Sdn Bhd (“Appxplore”):
 - i. Audited financial statements for the year ended 31 December 2012.
 - ii. Audited financial statements for the year ended 31 December 2013.
 - iii. Audited financial statements for the year ended 31 December 2014.
 - c. In relation to Kensington Ventures Pte Ltd (“Kensington”):
 - i. Annual report for the year ended 30 June 2012.
 - ii. Annual report for the period 1 July 2013 to 31 December 2013.



iii. Audited financial statements for the year ended 31 December 2014.

7. Statement to market confirming:

- a. Close of offer and Issue of securities under Prospectus.
- b. Escrowed securities.
- c. Updated statement of commitments.
- d. Updated pro-forma balance sheet.

Security Code: ICI

Ben Tippet

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