

2 February 2016

ASX Announcement

PLACEMENT OF SECURITIES

Dynasty Resources Limited (the Company) (ASX Code: DMA) refers to its Announcements on 18 December 2015 and 22 January 2016 and confirms the Company has undertaken the second tranche of the placement of securities to investors raising \$605,229.

This second tranche of the placement involves the issue of 24,209,160 new ordinary shares at an issue price of \$0.025 per share.

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